

**AGENDA**

**This meeting will be webcast live and the video archive published on our website**

**Overview and Scrutiny Committee  
Tuesday, 24th June, 2025 at 6.30 pm  
Council Chamber - The Guildhall**

**Members:**

- Councillor Paul Howitt-Cowan (Chairman)
- Councillor Jacob Flear (Vice-Chairman)
- Councillor Moira Westley (Vice-Chairman)
- Councillor Emma Bailey
- Councillor John Barrett
- Councillor Trevor Bridgwood
- Councillor Frazer Brown
- Councillor Karen Carless
- Councillor Liz Clews
- Councillor Peter Morris
- Councillor Lynda Mullally
- Councillor Maureen Palmer
- Councillor Roger Pilgrim
- Vacant Membership – Lincolnshire Independent

**1. Apologies for Absence**

**2. Minutes of the previous meeting**

(PAGES 3 - 11)

To confirm and sign as a correct record the Minutes of the Meeting of the Overview and Scrutiny Committee held on Tuesday 15 April 2025.

**3. Members' Declarations of Interest**

Members may make any declarations of interest at this point and may also make them at any point during the meeting.

4. **Matters Arising Schedule** (PAGES 12 - 13)

Matters arising schedule setting out current position of previously agreed actions as at 16 June 2025.

5. **Presentation Item - Public Health Annual Report 2024** (PAGES 14 - 69)

Presentation by Professor Derek Ward regarding the Public Health Annual Report 2024.

6. **Public Reports**

- i) Overview & Scrutiny Committee - Operating Methodology (PAGES 70 - 86)

7. **General Work Items**

- i) Forward Plan (PAGES 87 - 95)

- ii) Committee Workplan (PAGE 96)

Ian Knowles  
Head of Paid Service  
The Guildhall  
Gainsborough

Monday, 16 June 2025



### **39 MATTERS ARISING SCHEDULE**

The Democratic and Civic Officer provided an update regarding the invitation to the Police and Crime Commissioner (PCC). It was reported that an invitation had been extended; however, the PCC had respectfully declined to present to the Overview and Scrutiny Committee, as this was not their standard practice. Members were informed that the PCC and the force Chief Officers delivered annual presentations to each of the District Councils, which were open to all Council Members. Arrangements for this year's presentations had not yet been finalised, as key funding decisions and their implications for Lincolnshire policing remained pending.

The PCC and force continue to engage with Central Government to address ongoing funding challenges. Further updates would be communicated to the Leader of West Lindsey District Council in due course. No additional updates were reported.

### **40 PRESENTATION ITEM - LEAD LOCAL FLOOD AUTHORITY**

The Chairman welcomed Mr. Matthew Harrison, Flood and Water Manager for Lincolnshire County Council and representative of the Lead Local Flood Authority (LLFA) and invited him to deliver his presentation.

A presentation was delivered, which introduced the role and responsibilities of the Lead Local Flood Authority. It was explained that Lincolnshire County Council acted as the Lead Local Flood Authority for Lincolnshire and was responsible for managing flood risks arising from surface water, ordinary watercourses, and groundwater.

The responsibilities of Lincolnshire County Council (LCC) as the Lead Local Flood Authority were outlined, including the development and maintenance of a Local Flood Risk Management Strategy, the conduct of investigations into flooding incidents, and the publication of the outcomes. It was noted that works had been undertaken to manage flood risks from surface water, groundwater, and ordinary watercourses. The County Council acted as a statutory consultee on planning matters for all major developments, maintained a register of assets, and regulated ordinary watercourses outside of Internal Drainage Board areas. It was noted that Internal Drainage Boards acted as agents in these areas under a Memorandum of Understanding.

The presentation highlighted the collaborative efforts of the Lead Local Flood Authority with other Risk Management Authorities, key stakeholders, and local communities to meet statutory requirements. It was emphasised that the Local Flood Risk Management Strategy had been developed through strong partnerships to manage the impact of flood risks on people, businesses, and the environment.

Additional details were provided on how and where flooding should be reported, along with the most effective methods for doing so. The purpose of investigations under Section 19 of the Flood and Water Management Act 2010 was explained, along with the criteria for initiating such investigations. The process for logging flood reports was outlined, including discussions with Risk Management Authorities or riparian owners, joint sign-off of reports, and communication with property owners whose properties had been internally flooded.

It was noted that the County Council had no enforcement powers but had worked in partnership with Risk Management Authorities to develop schemes aimed at enhancing future flood protection. Data had been shared regarding flooded properties from 2012 to 2024. Details on Property Flood Resilience Repair Grants, including eligibility criteria and associated data collection, were also provided.

The presentation also included an explanation of the responsibilities of riparian owners. Updates on West Lindsey's flooding issues were reviewed, including a live tracker which had monitored 22 active locations. It was reported that the tracker had been regularly updated with progress, a log of Section 19 recommendations, and records of concluded works requiring no further actions.

The Chairman thanked Matthew Harrison for his presentation and invited Members to comment.

Clarification was sought regarding the status of flood investigations, particularly the inconsistency between investigations marked as "completed" up to 2025, while their overall work status was listed as "ongoing." Questions arose as to whether this meant work would continue indefinitely or if the work had yet to be finished. It was explained that the data available only covered investigations from October 2023 onward, with older data from 2012 to be included later. The "ongoing" status referred to active work or discussions still occurring, which could involve partner organisations or planned actions, not an indefinite process.

It was acknowledged that Lincolnshire County Council (LCC) had no authority to compel action from individuals or organisations once information had been recorded, and some recommendations had not been acted upon for specific reasons. However, any relevant updates from those assigned recommendations would be recorded to ensure transparency. A report example from Market Rasen highlighted the need for additional water storage due to surface water runoff from supermarkets. Although tanks or capture systems were suggested, their implementation was hindered by private land concerns, required investments, and a lack of financial support from relevant parties.

The time taken to progress works identified in the 2023 investigation raised concerns, with frustration expressed by residents over the delays. While modelling exercises were seen as valuable, securing funding for follow-up works remained a significant challenge. Increased national pressure was suggested to facilitate such funding.

Concerns were raised about the number of agencies involved in flood management, with Members feeling that responsibilities were often passed between organisations, leading to inaction. Specific instances were cited, such as a private estate management committee assuming responsibility.

Highway drainage issues were also highlighted, with blocked drains remaining unresolved despite new drainage machinery. A case in Nettleham was mentioned, where it had reportedly taken 18 months to address a drainage issue, prompting questions about the effectiveness of the equipment.

Enforcement of riparian responsibilities, particularly by Internal Drainage Boards (IDBs), was questioned. While IDBs were acknowledged for their work, it was felt that enforcement

powers were not always used effectively. LCC, as the Lead Local Flood Authority, was responsible for consents and enforcement relating to ordinary watercourses, including structures like bridges and culverts. However, enforcement actions were often time consuming and costly.

Regarding highways drainage, it was noted that these responsibilities lay within a separate LCC department, with efforts being made to improve coordination between the Floods and Water Team and highways colleagues. Increased resources had been allocated for highway drainage, with an expanded programme for cleansing and jetting works in place.

Concerns about the online system for Section 19 reports were raised, particularly regarding vague language such as "should consider" rather than definitive terms, which created uncertainty about progress. It was suggested that a lack of updates and prolonged timelines led to dissatisfaction, with reports spanning years without tangible results.

The low uptake of grants was attributed to a potentially complex application process. Feedback from applicants was considered important to improve the process. It was clarified that LCC did not have the legal power to compel authorities to take action but aimed to exceed statutory requirements by providing recommendations for mitigation.

LCC's capacity to address recommendations, especially regarding highway drainage, was questioned due to limited resources. Delays in addressing these recommendations were linked to a high volume of work. Efforts were being made to allocate additional resources, although the grant application process was noted as challenging for flood-affected individuals.

The complexity of flooding in West Lindsey, notably in the Scotter ward, was discussed, with inadequate highway drainage and challenges from the tidal river system being identified as primary causes. The proactive contributions of local IDBs and the farming community in maintaining watercourses were recognised. Concerns regarding riparian owners' responsibilities, especially neglect of watercourses, were raised, with questions about how these issues were managed and whether they were addressed systematically.

The challenges of maintaining tidal rivers were discussed, with balancing environmental concerns and flood protection being noted as complex. Previous trials where sections of rivers were transferred to IDBs for maintenance were considered successful, but any further changes would require government approval.

In relation to planning applications, it was noted that multiple agencies, including the Environment Agency and IDBs, were consulted to assess drainage and flood risks. The County Council specifically focused on surface water runoff, while other agencies assessed drainage capacity.

The importance of feedback in the flood management process was highlighted, with frustration expressed by those affected by flooding due to a lack of updates. Local Councillors were noted as being seen as playing a key role in gathering and sharing feedback with flood management teams, though the process was complex.

Concerns were also raised about reservoirs in Market Rasen, which were designed to manage river water but did not effectively handle surface water, causing public confusion.

The grant allocation process in 2022, which was more localised, was seen as more effective.

The inadequacy of current flood-related grants for homeowners wishing to adapt their properties was raised. Suggestions were made to consider government-backed schemes, such as interest-free loans for retrofitting homes, similar to energy efficiency schemes in other countries. The cost of living crisis was seen as a barrier to homeowners being able to afford such adaptations without financial assistance. The need for a collective effort to engage central government in investigating alternative funding mechanisms was agreed upon.

The importance of pushing central government for improved support, including interest-free loans for flood resilience, was emphasised, with the Flooding Task Force, led by the Floods Minister, suggested as a potential forum for future discussions.

Matthew was thanked for his presentation and for answering questions during the discussion. It was noted that government flooding legislation should be reconsidered, as it remained a significant challenge. The partnership model in Lincolnshire was praised for its effectiveness in flood management.

The importance of diplomacy was highlighted, especially without mandatory legislation. Gratitude was expressed for Matthew's work and the efforts of everyone involved in helping those affected by flooding.

#### **41 FLOOD WORKING GROUP UPDATE**

An update was provided by the Housing and Environmental Enforcement Officer regarding the Flood Working Group, which had been established following previous flooding incidents. It was reported that the group aimed to improve coordination and communication within the Council and with local communities. The Officer highlighted the group's achievements, noting that this was the second update report that had been presented.

Gratitude was expressed to Committee Members for their contributions to the working group over the past 18 months. Their involvement was recognised as essential in managing flooding incidents and ensuring effective communication with affected communities. It was acknowledged that, while the Council prioritised emergency responses, there were ongoing water-related issues that could not always be addressed immediately.

The Council's participation in major flood mitigation projects, including the Humber 2100 Strategy and Fen 2100 projects were outlined. Although the Council was not directly involved in these initiatives, it was reported that local Members participated in partnership meetings to represent the views of West Lindsey residents. The Officer also noted the group's efforts on more localised issues, such as planning and enforcement matters.

Three major flooding incidents were reported: Storm Babet (October 2023), Storm Henk (January 2024), and the incident on 6 January 2025 (which did not have a named storm). The Officer commended the effectiveness of the response framework provided by the Lincolnshire Resilience Forum (LRF) in managing these events.

It was noted that, while the working group did not review all minutes from flood drainage

forums, verbal updates were received from meetings. Despite limited staffing, the Council was reported to prioritise attendance at key meetings to remain informed about flood management issues. Regular updates were also provided in collaboration with Lincolnshire County Council, with specific focus on Section 19 reports and localised flooding matters.

The importance of providing feedback to communities following flooding incidents was emphasised. An example from Stow was highlighted, where repeated road flooding had occurred without impacting properties. The Officer highlighted the need for improved coordination in updating residents, suggesting that platforms such as "Fix My Street" could be supplemented with more localised communication efforts.

It was noted by a Member that, while Fix My Street may provide a response, it was considered insufficient in delivering the type of feedback required by residents. The system was described as overly automated, and concerns were raised regarding the clarity and completeness of the information provided. Reference was made to two recent cases in Middle Rasen where works were marked as completed, although it was observed that they had not been fully carried out. It was emphasised that more detailed and accurate feedback was necessary, as the current system often led to confusion, particularly where works had commenced but not been finished, resulting in misleading communications.

It was acknowledged that West Lindsey District Council had limited direct responsibilities under Section 19 investigations, as most actions did not fall to West Lindsey District Council unless they related specifically to Council-owned land. It was suggested that greater consideration should be given to how the Council's local role could be utilised to ensure that affected residents were informed of any measures undertaken to address flooding concerns. This included not only Section 19 reports but also ongoing maintenance, highway, and drainage improvements, which were noted to contribute meaningfully to flood mitigation.

A variety of planning and enforcement matters were reported to have been raised through the group, often as a result of public referrals or issues identified by officers in planning and enforcement roles. These matters were discussed and followed up as appropriate.

An update was provided on the "Resilient Communities" initiative led by the Lincolnshire Resilience Forum (LRF), with specific reference to work undertaken by West Lindsey District Council's Enterprising Communities Manager. The initiative aimed to enhance the capacity of local communities to act as first responders during emergency events. During major incidents, it was noted that priority was given to properties at risk of internal flooding, while less urgent cases, such as flooded cul-de-sacs, were deprioritised. An example was shared of two communities affected in January, where no properties were flooded but access was severely restricted, leading to several resident enquiries. It was explained that immediate emergency responses would be prioritised, and in such cases, residents might need to rely on neighbours, next of kin, or local parish groups for assistance.

Examples of effective local emergency responses led by parish council sub-groups were shared, highlighting their instrumental role in supporting communities during incidents. It was reported that the LRF had appointed a short-term Community Resilience Officer to engage directly with communities affected by flooding. This Officer was tasked with assisting in the development of local emergency plans, not only for flooding but for a range of potential incidents, including road traffic accidents affecting schools and industrial emergencies such as the Hemswell Cliff fire that occurred in January 2022.

It was observed that recent flooding incidents had been relatively limited in scale, with approximately 20 properties affected in West Lindsey in January 2025. However, it was noted that the resource demands of even small scale events remained significant. The importance of community preparedness and resilience was emphasised, particularly as stretched resources increasingly necessitated initial steps being taken by communities themselves.

Members were reminded that a full schedule of meetings for the Member Working Group had been established. Feedback was welcomed on additional areas for consideration. Appreciation was expressed to both Members and Officers for their ongoing involvement and contributions, with recognition given to the progress achieved and the strengthened organisational preparedness across the district.

A Visiting Member highlighted the need for Officer support in developing neighbourhood and emergency plans, noting past success with guidance from the Senior Neighbourhood Planning Policy Officer. Some parishes had made progress, while others had stalled. It was suggested that the District Council allocate resources, including a dedicated Officer, to support parish councils, especially those recently affected by flooding, with emergency planning. The Officer responded that the Local Resilience Forum (LRF) led emergency planning at the county level and had focused on communities impacted by recent events. While some engaged, others had not. Members were asked to refer communities that could benefit from LRF support. Discussions would be held with the LRF and relevant Council Officers to explore how the Council's resources might complement the county programme.

The Officer explained that a two-year update interval was suggested due to quarterly working group meetings and only one major flood event having taken place in 2025. More frequent reports were unlikely to offer new insights, given limited changes in the Flood Working Group's activities. Members would be updated separately if a significant incident occurred.

In response to a request for the Committee to review emergency planning processes and procedures as a separate matter to the flood updates, the Senior Democratic and Civic Officer clarified that while the Committee was being asked to consider the recommendation set out in the report regarding flooding, it remained open for Members to propose additional areas for scrutiny. It was noted that the Committee's Forward Plan and Work Plan were scheduled for discussion later on the agenda. Members were therefore invited to raise any further topics during that debate. Should any proposals be formally moved, seconded, and agreed upon, they could be added to the Work Plan accordingly. The Officer emphasised the importance of maintaining a clear distinction between the proposed flooding update, scheduled for 24 months' time, and any other topics under consideration.

With no further comments, and upon being proposed, seconded, and voted upon, it was

**RESOLVED** that

- a) the Flood Working Group Update was **DULY NOTED**; and
- b) a further update be presented to the Overview and Scrutiny Committee in 24 months' time, around April 2027.

## 42 DRAFT OVERVIEW & SCRUTINY ANNUAL REPORT 2024/25

The draft Overview and Scrutiny Annual Report was introduced by the Senior Democratic and Civic Officer. It was noted that the report was being presented to the Committee for recommendation ahead of its submission to Annual Council in May. An explanation was provided that the report summarised the Committee's activities over the past 12 months and outlined anticipated work for the coming year.

Particular attention was drawn to the operating methodology detailed within the report. Members were invited to submit comments or propose changes to the methodology, with confirmation that these would be considered as part of the wider Constitution Review process, which was also scheduled to be presented to Annual Council.

With no comments or questions raised, and upon being put to the vote, it was

**RESOLVED** that

- a) Members had given consideration to the content of the draft annual report, and the Operating Methodology, with no comments or requests for amendment; and
- b) the annual report be supported for submission to Annual Council.

## 43 FORWARD PLAN

It was noted that the Committee could utilise the forward plan to identify items for pre-decision scrutiny. It was advised that a proposer, a seconder, and a majority vote would be required for the item to be included in the committee work plan. Otherwise, it was confirmed that the forward plan was presented for noting.

Further to earlier discussions, a proposal was made for the Committee to review resilience and emergency planning in approximately 12 months' time, as a separate item from the scheduled flooding update. The Chairman expressed support for the proposal, recognising it as a worthwhile initiative for follow-up and acknowledging the substantial amount of work involved.

With no further comments, and having been moved, seconded, and voted upon, it was

**RESOLVED** that the Committee review resilience and emergency planning in approximately 12 months' time.

## 44 COMMITTEE WORKPLAN

The Officer reported having liaised with the Director of Public Health regarding the 2024 Annual Report. It was confirmed that Professor Derek Ward and Councillor Woolley would be attending the Committee meeting scheduled for 24 June 2025. Additionally, the Progress and Delivery Quarter 4 Report, along with the Summary of Year-End Performance for 2024-

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25, was confirmed for discussion at the Committee meeting on 29 July 2025. No further updates were provided at this time.

With no comments or questions, the Workplan was **DULY NOTED**.

The meeting concluded at 8.04 pm.

Chairman

## Overview and Scrutiny Matters Arising Schedule

### Purpose:

To consider progress on the matters arising from previous Overview and Scrutiny Committee meetings.

**Recommendation:** That Members note progress on the matters arising and request corrective action if necessary.

### Matters Arising Schedule

Status	Title	Action Required	Comments	Due Date	Allocated To
Black	<a href="#">Update from the Health Scrutiny Committee</a>	Include updates from the Health Scrutiny Committee representative on future O&S agendas.	<p><b>O&amp;S 20.02.24: The Chairman requested for updates to be received by the Committee.</b></p> <p><b>Update 22/07/24: To be discussed with the Health Scrutiny representative for future updates to be shared accordingly, dependent on meeting dates. Due date extended in order for dates to be confirmed.</b></p> <p><b>Update 03/01/2024: LCC Health Scrutiny moved to 29 January 2025. Cllr Westley has confirmed plans to attend and will provide an update at O&amp;S Committee 25 February 2025.</b></p> <p><b>Update 11.06.2025 - The most recent agendas and minutes of the Health Scrutiny Committee will be circulated to Members, along with a link to the full archive. A quarterly update will also be included in the Members Newsletter, featuring the latest documents and archive link, accompanied by a short introduction from the Chairman to raise the profile of the Health Scrutiny Committee.</b></p>	31/12/24	Molly Spencer
Black	<a href="#">Invitation to Police &amp; Crime Commissioner</a>	Extend and invitation to the PCC to attend and present to the O&S Committee.	<p><b>O&amp;S 14.01.2025 - Excerpt of minutes 'Councillor Bunney referred to the 2023 PEEL report, which highlighted areas where the police had made insufficient progress ... Councillor Bunney suggested that if an invitation were extended, it should focus on understanding the actions being taken within limited resources to address strategic problems, rather than exclusively financial constraints ... RESOLVED that an invitation be extended to a senior police officer and/or the PCC's Office.'</b></p> <p><b>Update: 02.04.2025 - Invitation extended, response received. To be discussed with Cttee.</b></p> <p><b>Update 11.06.2025 - The invitation has been extended, and as reported at the last committee meeting, the PCC will be</b></p>	30/04/25	Molly Spencer

			contacting the Leader directly to arrange updates. The Leader will then liaise with Members accordingly.		
Black	<b>Resilience &amp; Emergency Planning Update</b>	Extend invitation to the emergency planning team to invite them to present regarding resilience and EP.	<p><b>O&amp;S: 250415 - It was noted that the Committee could utilise the forward plan to identify items for pre-decision scrutiny. It was advised that a proposer, a seconder, and a majority vote would be required for the item to be included in the committee work plan. Otherwise, it was confirmed that the forward plan was presented for noting.</b></p> <p><b>Update 11.06.2025 - The invitation has been extended and Ian Reed has responded. We are now in discussions to schedule their presentation. This item will be incorporated into the work plan.</b></p> <p><b>Further to earlier discussions, a proposal was made for the Committee to review resilience and emergency planning in approximately 12 months' time, as a separate item from the scheduled flooding update. The Chairman expressed support for the proposal, recognising it as a worthwhile initiative for follow-up and acknowledging the substantial amount of work involved.</b></p>	14/04/26	Molly Spencer
Green	<b>Battery Storage Legislation</b>	Item to be included on Overview & Scrutiny Workplan	<p><b>O&amp;S 30.07.24: requested for a presentation item to the Committee regarding legislation and policy around battery storage sites, with potential lobbying of Government arising from that.</b></p> <p><b>Update 26.11.2024: Due date removed for item to remain open. Excerpt from minutes 'Members of the Committee were content that the actions undertaken following the meeting of Full Council had resolved the matter originally raised through the Overview and Scrutiny Committee, however it was requested that the matter remain with the Committee, to receive a future update as upcoming legislation passed through Parliament.'</b></p>	(blank)	Molly Spencer

# Integrated care close to home: Creating healthy communities in Lincolnshire



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# Foreword

**Welcome to my sixth Annual Report as Director of Public Health for Lincolnshire.**



In this Annual Report, I focus on community and primary health and care services, which are essential to the public's health. They support our wellbeing and enable us to access help with

our everyday health and care needs. The report draws on learning from some aspects of the previous two, bringing them together in a case for changing how we work together to integrate care closer to our homes.

My fourth Annual Report set out clearly how diverse Lincolnshire is, from our urban centres like Lincoln to our long beautiful, isolated coastline. My fifth Annual Report provided an insight into the challenges and opportunities to add more health to the older age of the people of Lincolnshire as they become a larger part of our population.

Primary care services, which provide almost 90% of the total NHS contacts each year in England, are often overshadowed by discussions about emergency departments and hospital care. Given there are more than six and a half thousand general practices in England, compared to 200 emergency departments, the debate needs to be rebalanced so that our primary and community care services receive the same attention as other services.

Demand in general practice and the rest of primary care is rising, partly due to an ageing population, partly because of improvements in what is possible in primary care, and partly because of additional hospital

asks for primary care and delays in hospital-based delivery. These changes in what we need and what can be provided by general practice are reflected in other primary and community health and care services and will continue with our ageing population.

Increased demand and pressures on primary and community health and care services are already creating problems with timely access to services, with both those seeking care and those providing it less satisfied with the way services work than they have ever been. These pressures can also be expected to widen existing health inequalities, as people with the greatest health needs but poorest access are likely to be most impacted.

The increasing demand and pressures can't be met by solely increasing spending. We must explore and develop new ways of working. We need to do this through creating new relationships between services and the communities and people they serve, redesigning services to be person-centered, whilst maximizing the effect of all our community assets.

This report presents a vision for reimagined primary and community health and care services, a vision which supports people to live life to the full for as long as possible through preventative care whilst helping people to effectively manage their health. It proposes some approaches to overcome the challenges we face. Welcome to my Annual Report; I look forward to discussing it with you over the coming months.

# Executive Summary

In Lincolnshire, people are living longer but are doing so in poorer health. Around a quarter of Lincolnshire's residents are aged 65 and older, and this number is expected to rise by 41% by 2043.

Our over 85 population is projected to almost double over the same period. Lincolnshire residents have increasing long-term health needs, with more than half classified as having high needs or long-term conditions that require comprehensive support.

The diverse geography of the county, comprised of large rural and coastal areas with a wide spread of small communities, creates challenges for health and wellbeing. In addition, some communities in the north and east of the county experience high levels of deprivation, a significant driver of poor health.

Lincolnshire's health system must respond to these challenges and meet the growing health needs of our population. However, the current picture is one of an overburdened hospital system as pressures on A&E and waiting lists continue to mount. At the same time, demand for primary and community care services is ever increasing, without the investment to match.

While responsive and well-resourced hospital care is critical, a health system that is weighted towards treating ill health rather than preventing it is both unsustainable and ineffective. We face significant challenges, but we also have an opportunity to innovate and deliver care differently for our population. By prioritising prevention, not just treatment, providing people with the knowledge and skills they need to stay well for as long as possible and manage their conditions whilst moving care out of hospitals and into communities, we can make meaningful and sustainable improvements to health and wellbeing.

So, how do we redesign our health and care services to build a stronger relationship with the public, boost satisfaction, improve health outcomes, and reduce health inequalities?

While there is no shortage of examples of service models that try new ways to meet the growing health needs of populations, there is limited evidence on their effectiveness, and there is no one-size-fits-all solution. However, common promising practices emerge from the evidence that provide a set of priorities and principles for moving forward.

## **Prioritising prevention and supporting people to take the lead in their own care**

Why treat people for illness if we can stop them from becoming unwell in the first place? By supporting people to live healthily and empowering them to take a lead in their own care, we have an opportunity to make drastic improvements to health and wellbeing. This is particularly important in Lincolnshire, with our ageing population, rising rates of long-term health conditions and significant health disparities. A focus on prevention means making it easy for people to adopt and sustain healthy habits, whilst giving them the skills and confidence they need to manage existing health conditions.

## **Streamlined access and a shift towards technology**

Any redesign of primary and community health and care must make access to services easier and create more pathways to care, especially for those facing barriers. For the public, this means having more choice and flexibility in how they interact with the system based on their individual needs and preferences. Utilizing data and harnessing digital technology can help us to make the best use of the available resources, prioritise services, and streamline access. Digital inclusion must be at the backbone of these efforts to address barriers to the use of digital technology to ensure that no one is left behind.

## Multidisciplinary teams (MDTs) bringing personalised care closer to home

Working together in MDTs at a neighbourhood level, professionals across the health and care system must provide joined-up and personalised care for patients. Patients with long-term health conditions are most likely to benefit from this approach. A focus on the person and not the service will require a change in culture but is essential for patients to receive care tailored to their needs. People must also play a key role in decision-making about their care to ensure that what matters to them is at the heart of their treatment plan.

### What could this look like in Lincolnshire?

Changes to how we structure and provide health and care services will improve patient satisfaction and health and wellbeing, lead to efficiency gains for the system, and improve workforce retention. It is difficult to quantify what these impacts will be, but we can make estimates using data from existing models as a benchmark, to illustrate what we could achieve.

By deploying our workforce to support people to live healthy lives and equip them with the skills they need to better manage long-term health conditions, an estimated 723 deaths from cardiovascular disease could be prevented each year. Similarly, by encouraging people to take up recommended health and screening checks, we can identify health concerns early and achieve substantial increases in our cancer screening rates for early diagnosis and treatment, resulting in better survival rates.

Using Population Health Management approaches tested by the Foundry Healthcare Model; we can better prioritise resources and ensure appropriate pathways to care. In doing so, more than half a million unnecessary GP encounters could be avoided each year in Lincolnshire, resulting in a potential cost saving of over £4m annually. This would support our GPs by freeing up resources, allowing them to focus on patients with more complex needs.

Finally, by embracing MDT working and creating a culture of person-centred care, we can improve the patient experience, particularly for people living with long-term conditions. Using strategies similar to those used by the Jonkoping Model in Sweden, if we provide elderly residents with a package of comprehensive support at home and in the community when leaving hospital care, we estimate that nearly 600 people aged over 75 could avoid being readmitted to hospital within 30 days of discharge annually.

### Recommendations

1. Develop new relationships with the public where they are supported to take the lead for their health and care.
2. Develop a renewed focus on prevention.
3. Harness digital technology to innovate the delivery of care and use digital inclusion to avoid leaving people behind.
4. Deliver person-centred care in neighbourhoods through integrated multidisciplinary teams.
5. Support and invest in our workforce to co-produce and embrace new models of care.

# 1 | Introduction

## What is primary and community care?

General practitioners (GPs) have been key to the delivery of health and care services since the inception of the NHS, helping people address health needs that could not be fulfilled by informal caregiving.

The arrangement of general practice has changed greatly over the last 70 years. In its early stages, community nursing teams led by community doctors were vital to the delivery of primary and community care. As time passed and more diverse professions and disciplines joined these teams, single community nursing teams split into several smaller teams accountable to various clinical and managerial leaders. As hospital capacity and specialism under the NHS grew, the important role of general practice, which offers free care at point of delivery throughout a person's life, became overshadowed by hospital care. It was not until 1967 that the 'GP Charter' formally recognised general practice as a specialty.

Today, demand for care is at an all-time high due to increases in life expectancy and technical advances in the types of treatments NHS services can provide to people. While improvements in life expectancy allow people to enjoy extra years, as people live longer, they do so in poorer health and with greater dependency on health and care systems. Because of the significant increase in demand, support for managing individual health and care needs has shifted from hospital settings to primary and community care services, particularly for those with complex health issues.

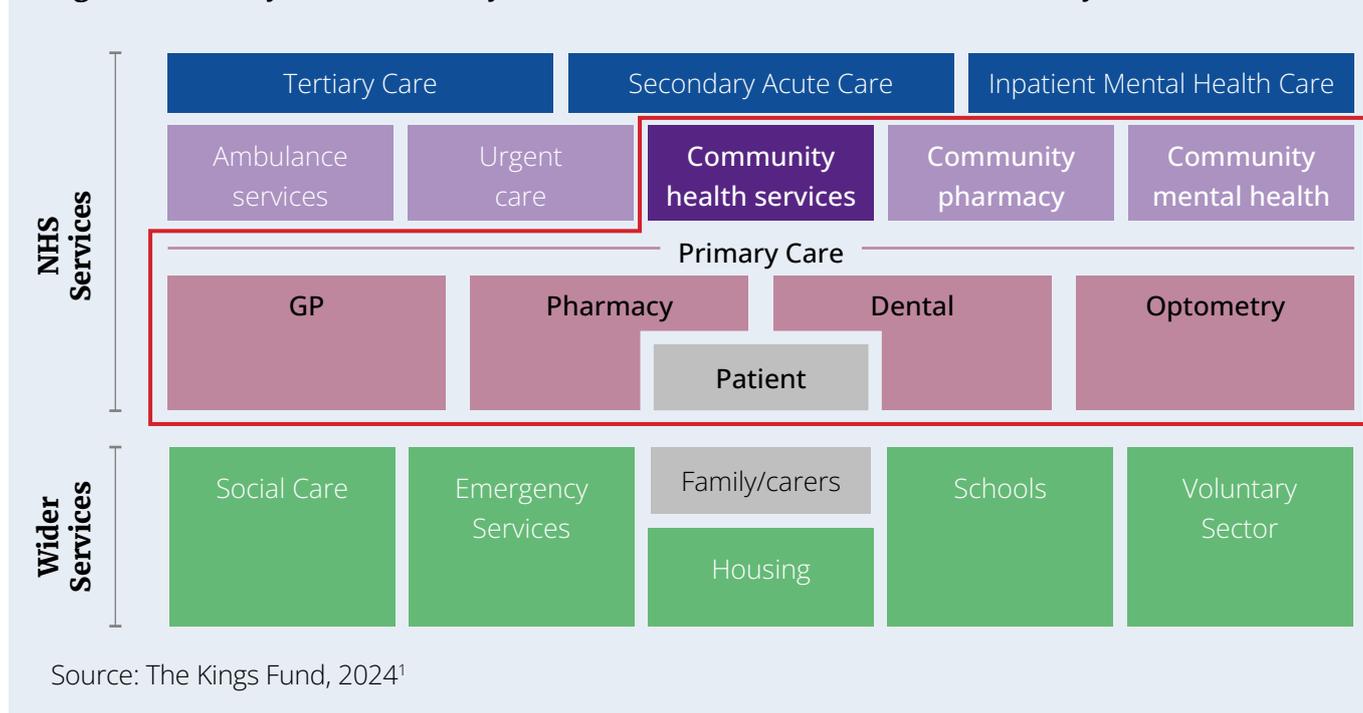
Primary and community care services within our health and care system are as depicted in Figure 1, the services of focus in this report are outlined in red.

Primary and community care services are generally offered in smaller local facilities close to people's homes. These services include GPs, dentists, opticians, pharmacies and community clinics. Primary and community care also refers to home based services delivered by nurses, physios, occupational therapists and a range of other professions.

Community pharmacies are typically located on high streets or in neighbourhoods and provide easily accessible medical advice and support for a range of minor illnesses, often on a walk-in basis. Community mental health services provide care and support for people with severe mental health needs as close to home as possible, including access to psychological therapies.

This report focuses on primary and community services. However, we acknowledge their connections to the wider system, in particular to adult social care which ties in closely with community care.

The increase in health needs and the improvements in the capabilities of primary care settings are not the only reasons for the increasingly stretched primary and community care sector. In some areas of the county it is harder to recruit people to the health and care jobs which need filling. For many of us the way our families work has changed rapidly, with more members of the family needing to do paid work and sometimes living long distances apart. These challenges and changes have resulted in more of us needing support more frequently from caregivers outside our family and friend groups.

**Figure 1: Primary and community services within the wider health and care system**

## The state of primary and community care, now and into the future

A recent investigation found that the NHS in England is in critical condition<sup>2</sup>. Our healthcare systems face the challenges of an ageing population and an increasing number of people with preventable diseases. We need a new approach central to which is the redesign of our primary and community care sector.

In Lincolnshire, our primary and community care sector is under-resourced at an Integrated Care System (ICS) level. Even with enough funding our services would struggle to meet the high demand due to difficulties in recruitment and retention. The allocation of resources does not meet the overall demand for services. This is felt most in the areas of our county with the highest need, the fewest personal and family resources, and the worst access to services.

Primary and community care is a cost-effective way to meet the needs of our population and alleviate pressures on an already strained hospital system. However, our current provision is at its breaking point. Something needs to change. Otherwise, we risk worsening inequalities, with communities facing the highest need and poorest access suffering the most.

This report makes the case for ongoing changes needed to tackle challenges in primary and community care. It presents evidence to indicate some general and specific approaches that could help bring about this change. Importantly, this report does not suggest a one-size-fits-all solution to the challenges we discuss. Instead, it highlights the common themes that are necessary for meaningful change.

These are:

1. A new relationship with the public where they are supported to take the lead for their care.
2. A renewed focus on prevention.
3. Harnessing digital technology to innovate the delivery of care and promoting digital inclusion to avoid leaving people behind.
4. Delivering person-centred care closer to home through integrated multidisciplinary teams.
5. Supporting and investing in our workforce and embracing new models of care.

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### Introduction

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[Community Health Services Explained | The King's Fund \(kingsfund.org.uk\)](https://www.kingsfund.org.uk/communities/2024/02/community-health-services-explained)

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<https://www.gov.uk/government/publications/independent-investigation-of-the-nhs-in-england>

# 2 | Lincolnshire's Population

## A diverse geography

Lincolnshire is the fourth largest county in England, with a diverse geography and population. The county has large rural areas, over 50 miles of coastline, and an urban centre in Lincoln which is the county's only city. Beyond Lincoln, the population centres around market towns of various sizes. Most areas are populated, which makes Lincolnshire different from other rural areas that have large areas of land with few people. This wide spread of small communities across the county adds complexity and additional costs to providing care locally. Lincolnshire's geography creates unique challenges for health and wellbeing, influenced by individual factors and broader structural conditions.



In urban areas, there are health risks linked to housing conditions and living arrangements. Vulnerable groups are often concentrated in small areas with an inadequate supply of suitable housing, overcrowded homes, and homelessness. These conditions can make people more vulnerable to health problems and increase the risk of poor health outcomes.

Coastal communities in Lincolnshire, like many others across the country, face a number of ongoing health challenges. Lower levels of education can limit life chances and health literacy. The high number of fast-food outlets and alcohol-based entertainment options increases exposure to unhealthy behaviours. Older adults from other parts of England moving to the coast is part of the reason why there are more older people in these areas than the average. A higher proportion

of these older people have poor health than the Lincolnshire average, too. This higher need, which is coupled with difficulties in recruiting and retaining skilled health workers, multiplies the challenge of meeting the additional needs of older people. These factors are hindered further by the seasonal nature of employment and the extra strain on the health system during holiday periods due to the influx of tourists.



Rural communities in Lincolnshire share similar challenges. Like coastal communities, it is hard to recruit and keep skilled health workers, plus there is some inward migration of older people with more complex health needs. The spread-out nature of rural populations means that accessing healthcare can be difficult and expensive, often requiring people to own a car or to have a higher income to travel to care providers, which can mask pockets of deprivation. Additionally, fewer than 1 in 10 homes in rural areas are considered affordable. Many homes in rural areas are older, less energy-efficient, and lack access to mains gas, the cheapest form of heating. These factors significantly increase exposure to drivers of ill health<sup>1</sup>.



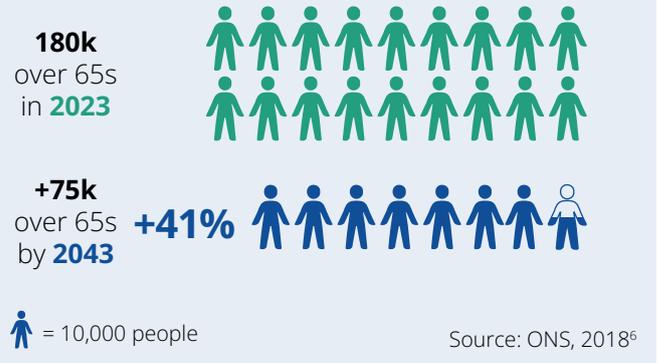
## An ageing population

Lincolnshire has a resident population of nearly 770,000 people<sup>2</sup>, with about 816,000<sup>3</sup> people registered with local medical practices. Around a quarter (23%, or 180,157) of Lincolnshire's residents are aged 65 and older, and this number is expected to rise by 41% to 255,000 people by 2043. The number of people aged 85 and over is also projected to double<sup>4</sup> in this period. People living longer than ever is a major achievement, and an active older population brings many benefits. Older people make significant contributions to their communities through work, volunteering, and caregiving. However, while people are living longer, they are also experiencing more ill health and complex needs. Roughly a quarter (27%) of those aged 65 or over struggle with everyday activities due to long-term illness<sup>5</sup> and live with two or more long-term conditions<sup>1</sup>. Health outcomes and life expectancy vary across the county. Differences in levels of deprivation result in the unequal distribution of ill health, driving health inequalities.

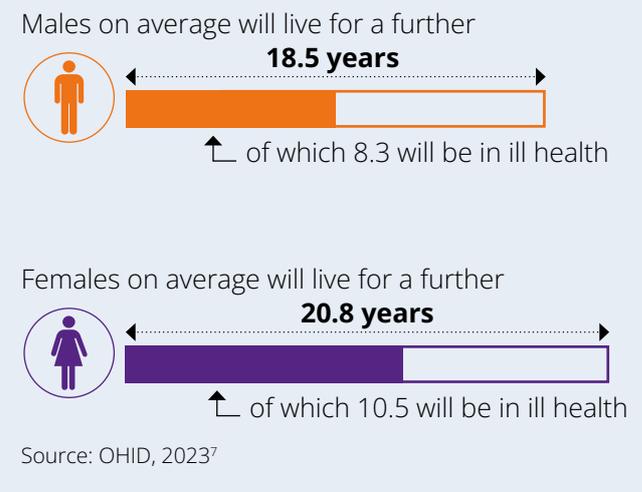
## The effects of deprivation

At a county level, deprivation rates in Lincolnshire are similar to the national average, but this broad view hides the significant deprivation faced by many communities, particularly in the north and east of the county. For example, on the East Coast around 85% of the population of the First Coastal Primary Care Network (PCN), including Mablethorpe and Skegness, reside in areas in the most deprived fifth of the Index of Multiple Deprivation<sup>8</sup>. Deprivation is a key driver of health inequalities. Those living in the most deprived areas are more likely to experience poor health across a range of conditions and are more likely to develop multimorbidity earlier in life<sup>1</sup> and die young<sup>7</sup>. While national statistics provide an overall picture of deprivation, it is important to note that small pockets of deprivation can exist close to or within more affluent areas, which can sometimes mask the true scale of need. Therefore, an individualised approach must be taken in designing and delivering health and care services, regardless of location, with efforts to address inequalities embedded throughout.

**Figure 2: Lincolnshire's over 65 population**



**Figure 3: Life expectancy and healthy life expectancy at 65 in Lincolnshire**



**Figure 4: Deprivation\* as a driver of inequalities in Lincolnshire**



**30% more** likely to suffer from depression and 22% more likely to be obese



**↓-7 years less\*\*** of life expectancy for females in the most deprived areas



**25-35% greater likelihood** of developing multimorbidity earlier in life



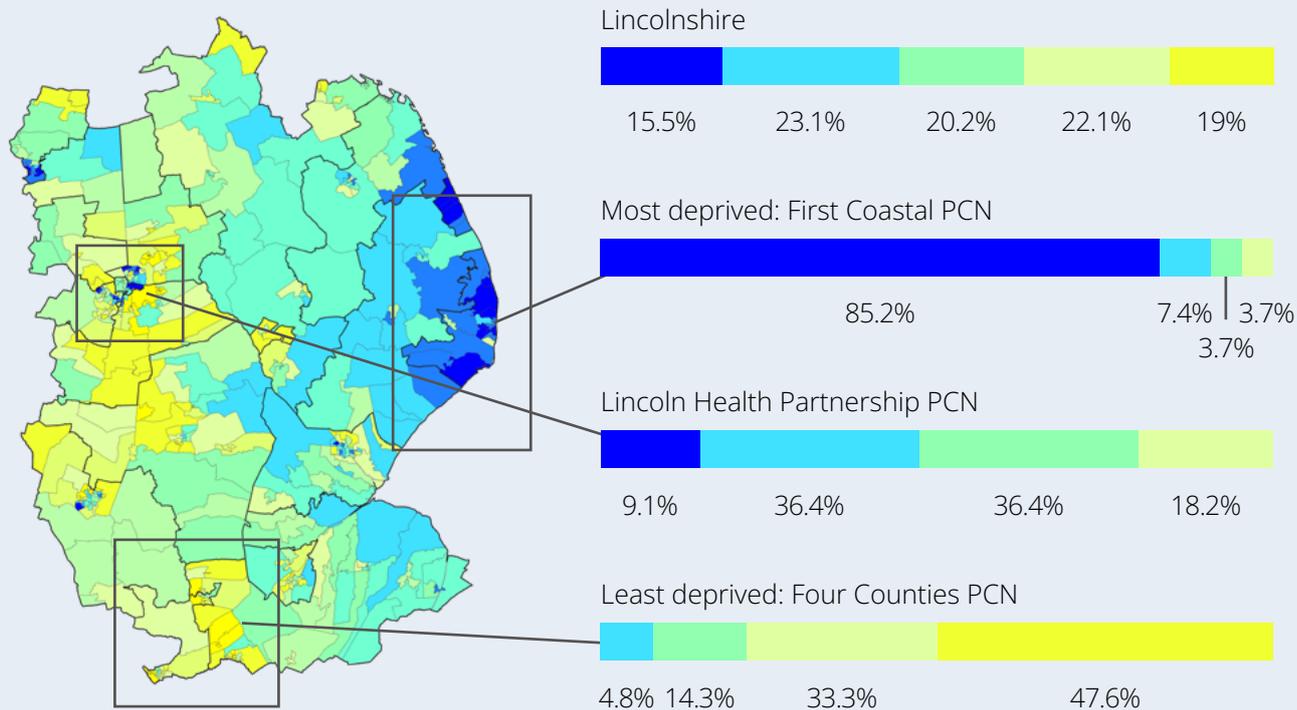
**↓-9 years less** of life expectancy for males in the most deprived areas

\*Life expectancy at birth 2018-2020. Index of Multiple Deprivation (2019) used to define deprivation deciles.

\*\*Least deprived decile compared to most deprived decile.

Source: ICS Joined Intelligence dataset, 2024<sup>3</sup>, OHID, 2023<sup>7</sup>

**Figure 5: Deprivation across Lincolnshire**



Source: GOV.UK, 2019<sup>7</sup>

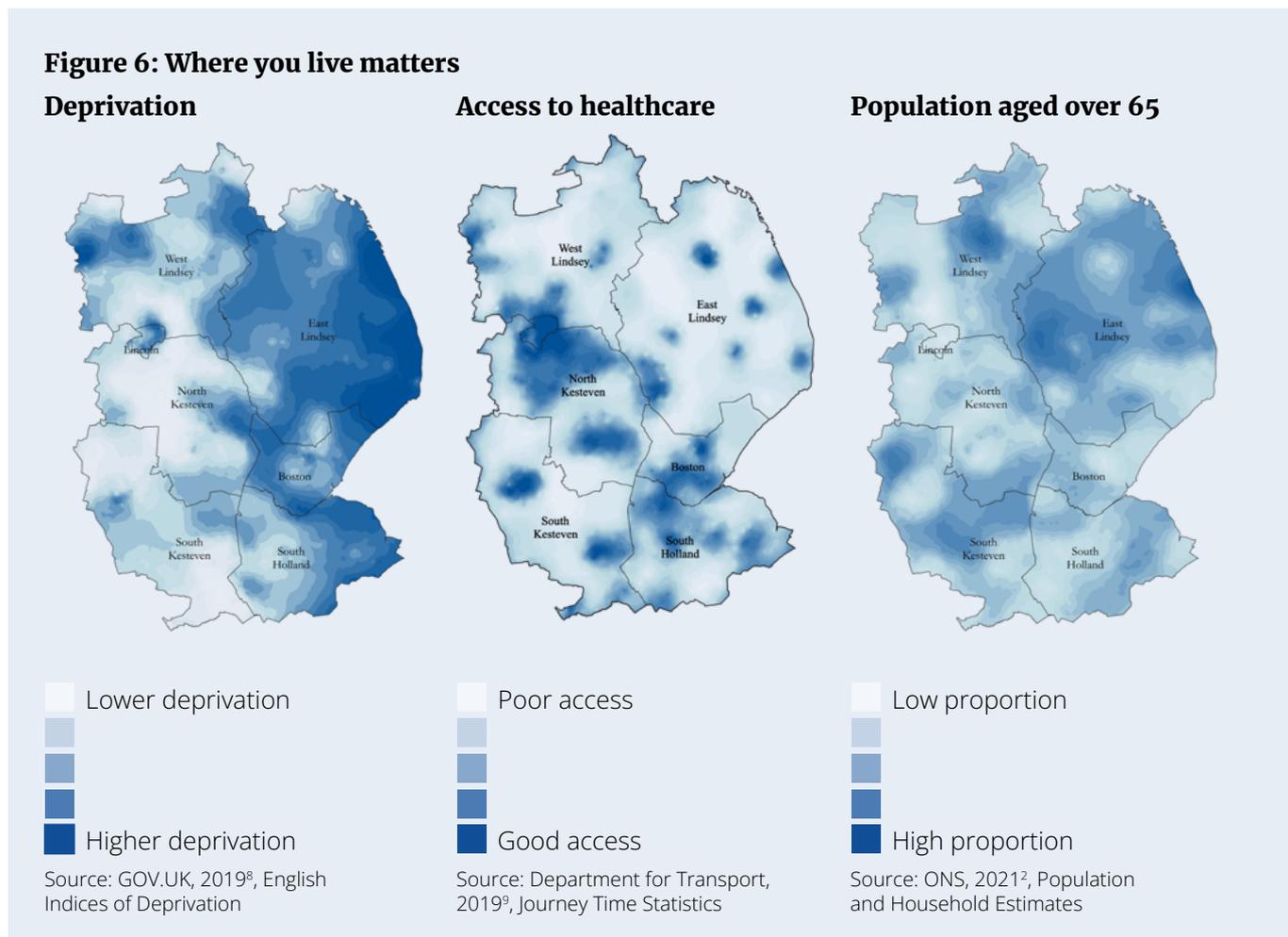
■ Quintile 1 (most deprived) 
 ■ Quintile 2 
 ■ Quintile 3 
 ■ Quintile 4 
 ■ Quintile 5 (least deprived)

## Where you live matters

Where people live has a significant influence on health outcomes, influenced by the unique challenges of each location and access to health and care services. A map of healthcare access in Lincolnshire shows a gap between need and access. For example, some of the most deprived communities are located in coastal and rural areas where access to healthcare is poorest.

A key measure of healthcare access is how long it takes people to reach their nearest GP. In West Lindsey, a rural area, only a third of people can get

to a GP within 15 minutes by public transport or walking<sup>9</sup>. One promising tool to improve accessibility in rural and coastal areas is the expansion of digital platforms, like the NHS App. However, an assessment of digital exclusion shows a link between poor physical access and poor access to digital services<sup>10,11,12</sup>. In our most deprived coastal areas, technology-enabled care may not always be a feasible solution\*.



The ability of Lincolnshire's health and care system to meet the increased needs of an ageing population, close the gap between health needs and access, and reduce health inequalities presents a critical challenge but also an opportunity to bring care closer to the individuals and communities that need it the most.

\*Digital exclusion measured using the Lincolnshire Digital Health Toolkit. This tool uses 3 data sources NOMIS, Experian Mosaic and ONS. 8 Themed areas are ranked and scored from most digitally excluded to least.

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# 3 | Health and care in Lincolnshire

## Investment in primary and community care

Nationally and locally, primary care and community care are how most individuals interact with the health system. The demand on primary care is increasing, with an average of 876,000 GP appointments taking place every day. This is an increase of 34,000 appointments a day since 2018<sup>1</sup>. Despite this increase, the Department of Health and Social Care's total spending on primary care between 2015 and 2021 fell<sup>1</sup>. Conversely, between 2020 and 2021, spending on acute healthcare grew faster than other forms of NHS spending<sup>2</sup>. Nevertheless, the pressures on A&E, beds and discharges continue to mount, presenting a significant challenge for healthcare<sup>3</sup>.

In Lincolnshire the figures tell a similar story. Spending on acute care significantly outweighs spending on primary care and community care combined.

Investment in community care can lead to lower hospital elective and non-elective admission rates, reduced ambulance conveyances, and decreased A&E attendance, therefore reducing pressure on secondary care services<sup>2</sup>. Additionally, the estimated cost-saving potential from preventing hospital care through community care for a typical-sized Integrated Care System (ICS) is £25 million per year<sup>2</sup>.

## Long-term and complex health needs

More than half of Lincolnshire's population are classified as high need or have long-term conditions that require comprehensive support<sup>4</sup>. Over the last five years the number of patients presenting to care with long-term conditions increased by 11%, while the number of patients with high-complexity conditions nearly doubled (91%). Providing care to these groups cost over £1 billion in Lincolnshire over the last year alone<sup>4</sup>. This dramatic increase is not evenly distributed across the county, with 17 out of 81 GPs in Lincolnshire reporting having more patients with high needs than the average in Lincolnshire<sup>4</sup>. As life expectancy increases and the number of people with multiple long-term conditions rise, the need for a shift towards prevention rather than cure is more pressing than ever.

Only 4 in 10 people registered with a GP are considered generally healthy or in need of occasional acute illness care. 12% of these individuals are children, young people and maternal health cases<sup>5</sup>. It is important to ensure accessible and timely care is provided to this population, including follow-up and continuity of care when needed.

### Figure 7: Lincolnshire's healthcare expenditure



Every year in Lincolnshire, we spend...

**£785m** on **acute care**  
**£302m** on **primary care**  
**£117m** on **community care**

Source ICS Joined Intelligence dataset, 2024<sup>4</sup>

### Figure 8: Interactions with Lincolnshire's Health System



Acute care staff managed

**420,139** emergency activity  
**123,366** elective admissions

between 2023-2024



GPs handle

**21m**  
 patient encounters per year

Source ICS Joined Intelligence dataset, 2024<sup>4</sup>

Geography also has an impact on the use of healthcare services in Lincolnshire. People who live in urban areas are more likely to attend A&E, while those who live in rural and coastal regions are more likely to use elective admissions, outpatient appointments and GP services. On average, the healthcare system spends £125 more per person per year in rural areas compared to urban areas<sup>4</sup>. This difference in the use of healthcare services across the county highlights how the needs of the population vary depending on where they live.

**Figure 9: Geographic patterns of healthcare usage across Lincolnshire**

People who live in **urban** areas are most likely to

People who live in **rural** areas are most likely to



Attend A&E



Schedule appointments



Have lower healthcare expenditure



More frequently visit the GP



Have higher expenditure by £125 per person per year

Source ICS Joined Intelligence dataset, 2024<sup>5</sup>

**Pressures on the workforce**

Approximately 90% of NHS contact with the public in England takes place through primary care. Improvements in what services primary care can provide, demographic change, and delays in secondary care delivery have caused the demand on primary care to increase over the past decade. While the workforce has also grown over this time, it has not kept pace with demand.

Several factors contribute to this, including long training times, insufficient staff in training, and a trend towards partial or full-time retirement among existing staff.

The national shortage of GPs is particularly acute in Lincolnshire. GPs make up a smaller proportion of the workforce in the county than any other health and care system in the Midlands.

The reduction in new GPs entering the workforce has placed pressures on GP access as well as reducing satisfaction among both patients and the workforce. A recent national survey found that over half (51%) of the public expect access to GP services to worsen in the year ahead, and more than 1 in 3 (38%) anticipate a decline in the standard of care<sup>7</sup>. These figures signal low patient expectations.

**Figure 10: Lincolnshire’s healthcare workforce**

**Pillars of service delivery**



**1**

Acute Trust



**60**

Dental Practices



**14**

Primary Care Networks



**112**

Community Pharmacies



**4**

Hospitals



**73**

Optometry Practices



**81**

General Practices

Source: Primary Care People Group, 2024<sup>5</sup>

**Total primary care workforce**



**458**  
GPs



**755**  
Other patient roles\*



**349**  
Nurses



**1,252**  
Administrative/  
non-clinical

\*Other patient roles: physiotherapists, paramedics, etc.

## Prevention and early intervention

**Figure 11: Levels of prevention**



Source: Public Health Lincolnshire County Council, 2024

Primary prevention is key to addressing drivers of ill health and disease that are prevalent in Lincolnshire. Interventions such as vaccination campaigns and health education programmes, along with behavioural interventions such as those to help people stop smoking, are critical to reducing the risk of individuals developing long-term, high-need conditions

Secondary prevention is crucial to improving health outcomes. Screening and regular health checks enable early diagnosis when treatment is most effective. In Lincolnshire, screening rates for both bowel and cervical cancer are above average for England, while breast cancer screening

rates are slightly worse than the national average, highlighting some room for improvement<sup>8</sup>.

Finally, tertiary prevention is critical to support people to live as healthily as possible with conditions which are no longer suitable for curative treatment and care. Patients should be empowered to take a leading role in their own care and provided with the confidence and skills needed to ease symptoms and help them to live life to the fullest. Given the burden of long-term health conditions, these interventions are essential for improving the health outcomes of a significant number of people in Lincolnshire.

**Figure 12: Preventable unhealthy behaviours across Lincolnshire**



**15%**

of adults currently smoke

Source: GPPS, 2021<sup>9</sup>



**68%**

of adults are overweight or obese

OHID, 2021<sup>10</sup>



**37%**

of adults are physically inactive

OHID 2021<sup>11</sup>



**20%**

of adults drink over 14 units of alcohol a week

OHID, 2021<sup>12</sup>

While Lincolnshire faces many challenges, these challenges also provide opportunities to deliver care differently for our population. As we strive towards transforming our health and care services, we must focus on improving the quality of life and health for all our residents for the full span of their life. In the words of Ashley Montagu, “the idea is to die young as late as possible”.

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### Health and Care in Lincolnshire

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# 4 | An opportunity to do differently and do better

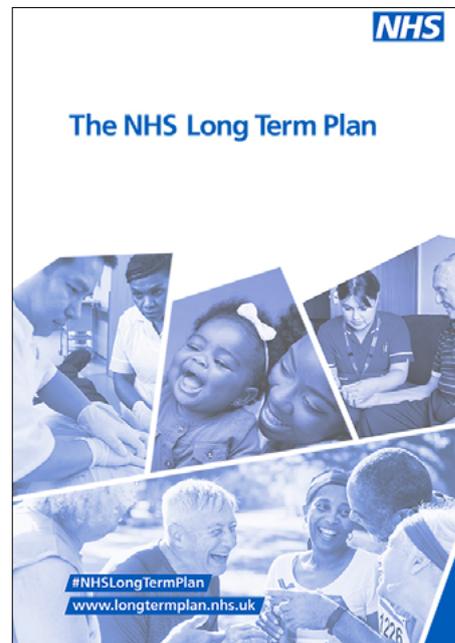
As we have outlined, Lincolnshire's health system faces many challenges. However, these challenges offer a prime opportunity to redesign health and care services to build a stronger relationship with the public, boost satisfaction, improve health outcomes, and reduce health inequalities.

So, how should we redesign our services? What benefits may we derive? And how can we address any risks that come with new ways of working?

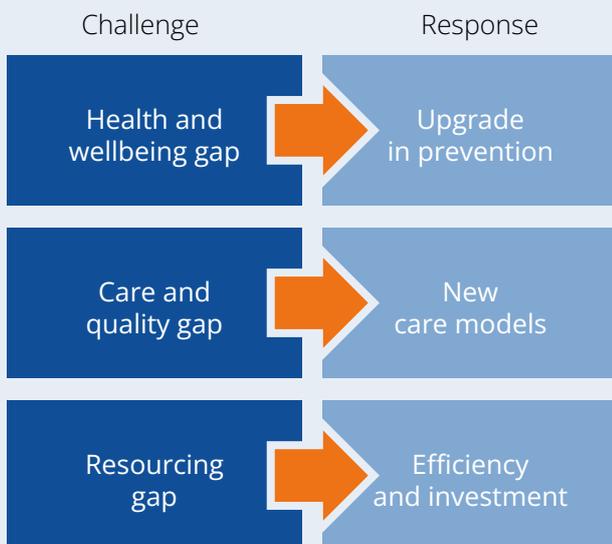
Primary care should be central to service redesign. Investing in primary and community care is a cost-effective way to meet the diverse needs of individuals. The World Health Organisation (WHO) states that primary care is essential for achieving Universal Health Coverage<sup>1</sup>. In the UK, politicians, health experts, and organisations are calling for a shift away from a hospital-centric system to community-based services designed to improve health and wellbeing closer to home.

## National guidance and recommendations

The national **NHS Long-Term Plan** sets out a vision for more coordinated, proactive and personalised care offered to individuals by the NHS<sup>2</sup>. A key goal of the plan is to boost out-of-hospital primary and community care. **The Health and Care Act (2022)** builds on the Long-Term Plan by promoting cooperation between care organisations to deliver more joined-up care<sup>3</sup>. A main element of the Act is the formation of Integrated Care Systems, which bring together partners as a system-wide team to coordinate services.



**Figure 13: Transforming challenges into actions for positive change**



Public Health Lincolnshire County Council, 2024

**The Fuller Stocktake Report Next Steps for Integrating Primary Care (2022)** is a review of ongoing integrated primary care projects commissioned by NHS England<sup>4</sup>. It has support from the leaders of 42 Integrated Care Systems, including Lincolnshire, and recommends that healthcare delivery should centre on three main principles<sup>5</sup>:

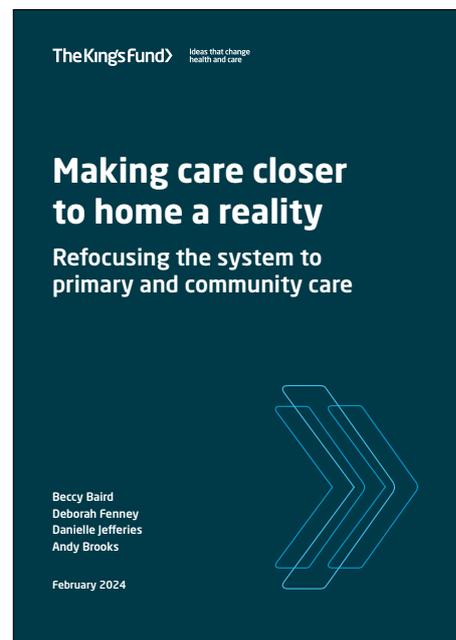
1. Streamlined access and providing choices about how to access care
2. Providing personalised care through multidisciplinary team working
3. Helping people to stay well for longer with a focus on prevention

The report recommends implementing these principles using integrated neighbourhood teams and fostering a culture of shared ownership to find new ways to improve the health and wellbeing of communities.



The recent Kings Fund Report, **Making Care Closer to Home a Reality (2024)**, identifies a lack of progress in moving health and care services from hospital to community settings. The report marked this as a critical failure caused by urgent problems taking priority over long-term issues that could be addressed by primary or community care services<sup>6</sup>. The Kings Fund recommends speeding up the implementation of integrated primary and community care through:

- Developing a skilled workforce of multidisciplinary teams
- Engaging with people and communities, understanding what matters most to them
- Ensuring flexibility to enable change to be made based on local needs



More recently, **the Darzi investigation into the state of the NHS** stressed that too much of the NHS budget is spent on hospitals, with too many people ending up in hospitals because not enough money is spent in the community<sup>7</sup>. The report identifies seven key themes central to reforming our NHS:

1. Re-engage staff and empower patients to take a leading role in their care
2. Shift care closer to home, with investment to make this happen
3. Embrace new neighbourhood models of care through multidisciplinary teams
4. Improve hospital productivity by improving patient flow out of hospital and into the community
5. Tilt towards technology to transform care
6. Ensure the NHS contributes to prosperity, getting more people off waiting lists and back into work
7. Reform to make the structure of healthcare deliver

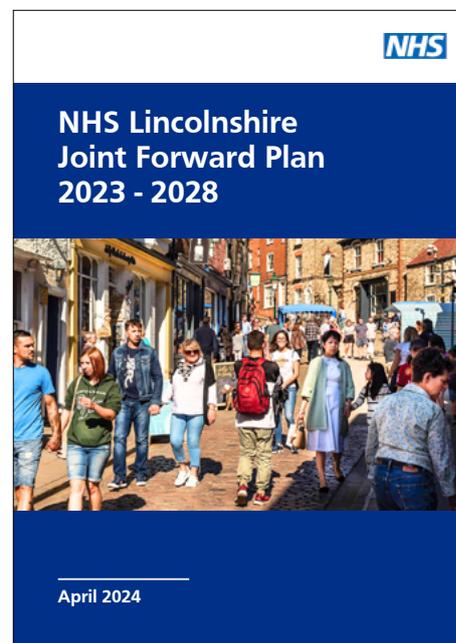


## Priorities for health and care in Lincolnshire

In Lincolnshire, our health strategies align with the national recommendations, and we have a significant focus on delivering effective primary and community care.

Our NHS Lincolnshire **Joint Forward Plan** focuses on increasing integrated care services that are designed around the person<sup>8</sup>. The plan sets several priorities to ensure that people are at the heart of care:

- Focusing on preventing ill health so people live and stay well
- Improving access and timely delivery of care, ensuring people receive the right care at the right time
- Fostering deeper relations with the public through integrated community-based care
- Building a happy and valued workforce



Building on the Joint Forward Plan, **Our Shared Agreement** is a commitment from the Lincolnshire Integrated Care Board to prioritise what matters most to the person receiving care instead of only discussing issues among healthcare professionals<sup>9</sup>. Our Shared Agreement commits us to work together, leverage patients' strengths and assets, and put people at the centre of care. Our Shared Agreement represents a fundamental change in how primary and community health and care services are provided in Lincolnshire.



## Our Shared Agreement

## Approaches to transform primary and community care

There is a broad consensus that we need new and innovative approaches to integrated primary and community care to meet the needs of our populations. However, the evidence base for implementing such integrated services is still developing, and there is no one-size-fits-all solution, especially for a diverse area like Lincolnshire.

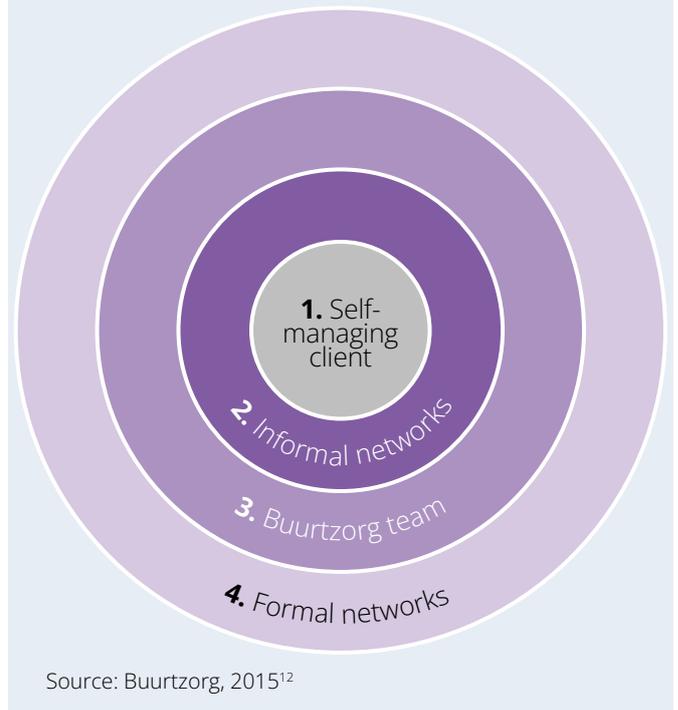
Despite countless examples of new models of primary care, a more substantial evidence base is needed<sup>10</sup>. While many new models have been evaluated and documented in case study reports, proof of their effectiveness is limited. Still, several new primary and community care models have gained traction and have been widely documented and replicated.

For example, in the Netherlands, the Buurtzorg home-care organisation has created self-managed neighbourhood nursing teams. These teams support patients to live independently at home and connect them with support networks within their communities. This innovative model provides both social and clinical care at home and has inspired similar approaches in 24 countries due to its adaptability<sup>11</sup>. In Jonkoping, Sweden, the Esther model has set up multidisciplinary teams of health and care workers. These teams use a person-centred approach to improve the quality of life of their patients. This model has similarly been replicated beyond Sweden (see Chapter 7 for more information).

Closer to home in England, The Wigan Deal is a partnership-based model working across all public services to address wider determinants of health and improve health and wellbeing (see Chapter 5 for more information)<sup>13</sup>. Other models in England, such as the Modern General Practice Model, focus on reorganising services, prioritising needs and gathering important information to more efficiently allocate resources based on what people want and need<sup>14</sup>.

**Figure 14: The Buurtzorg model of care**

The Buurtzorg model of care starts with understanding the person and works outwards



After reviewing a wide range of models, evidence and guidance, several common themes appear in the literature. These themes inform criteria for initiatives that could significantly improve the delivery of primary and community care. Services should be:

- Locally driven, designed to meet the needs of local communities
- Person-centred, empowering patients to take a leading role in their care
- Built on the strengths and assets of individuals and communities.
- Designed through co-production with partners and service users
- Ensure whole system integration
- Commit to an integrated workforce and multidisciplinary team approach
- Reduce health inequalities, closing the gap between most and least deprived.

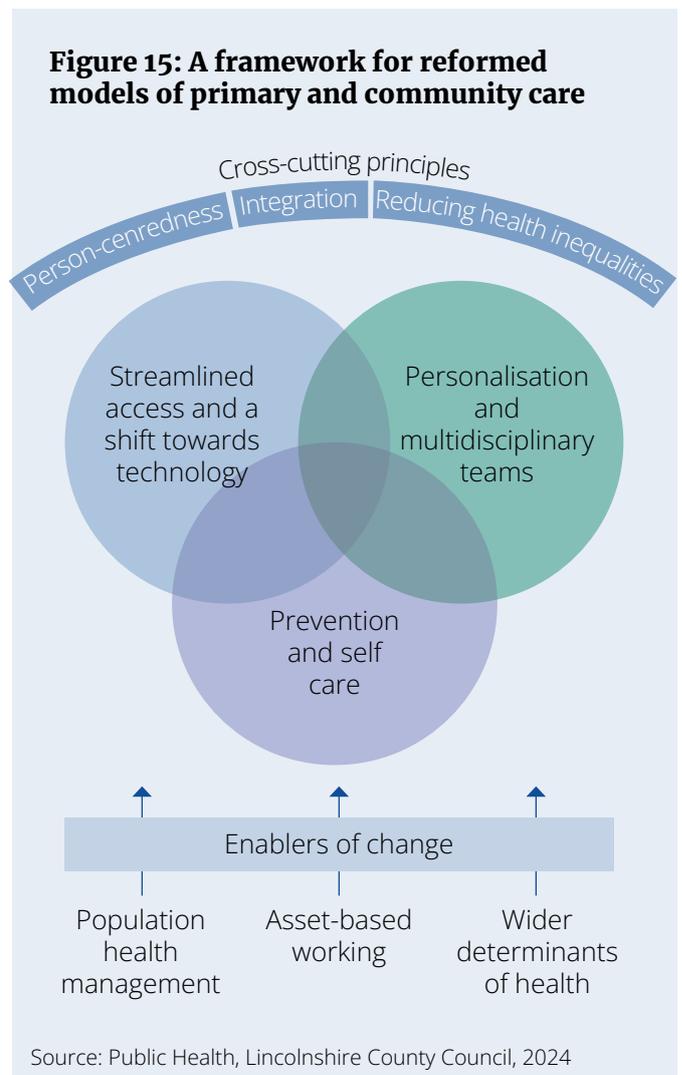
### An opportunity to innovate

In the following chapters of this report, we will outline various models and initiatives that fit with our criteria. While many of these models are not new, they have yet to be widely implemented in Lincolnshire. These examples demonstrate what a transformed offering of community and primary care could look like for Lincolnshire.

We present different models drawn from the evidence base, organised according to the themes identified in The Fuller Stocktake Report (2022)<sup>15</sup>:

- Helping people to stay well for longer with a focus on prevention and self-care
- Streamlined access and a shift towards technology
- Providing personalised care through multidisciplinary team working

Cutting across these themes are the principles of person-centredness, integration and reducing health inequalities, which should be woven throughout new approaches to care. Promising practices and ways of working underpin these themes as enablers of change.



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### An opportunity to do differently and do better

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[NHS England » Next steps for integrating primary care: Fuller stocktake report](#)

# 5 | Prevention and self-care, helping people to stay well for longer

Taking proactive steps to stay healthy and practising self-care can help people stay well for longer and avoid health problems. This is particularly important in Lincolnshire, with our ageing population, rising rates of long-term health conditions, and significant health disparities. Focusing on prevention and self-care offers a huge chance to improve health and wellbeing, reducing the strain on health and care services.

Prevention and self-care involve taking care of our wellbeing, managing symptoms, and preventing health conditions from getting worse. By spotting and addressing health risks early on and encouraging healthy habits, we can prevent illness before it happens and save money on expensive treatments.

For individuals, this means learning the skills and gaining the confidence to take charge of their own health, better manage long-term conditions, and live healthier lives. For health professionals, this means building a deeper relationship with the public, moving from just treating and controlling conditions to working with patients, supporting and empowering them to take an active role in their own care. We should also work with communities to promote prevention efforts.

## A joined-up approach to prevention

That prevention is better than cure is a long-accepted mantra in healthcare. In England, over 2,000 people aged over 65 are admitted to hospital each day for conditions that could have been treated earlier in the community or prevented altogether<sup>1</sup>. Primary and community services play an essential role in preventing ill health. By working in partnership with communities, local authorities and the voluntary, community, faith and social enterprise sector (VCFSE) in a joined-up approach, we can focus on helping communities that need it most.

Communities are key in prevention efforts. They provide social connections, play a valuable support role, and can encourage good mental and physical health. Working with communities to design and implement prevention efforts can help provide more appropriate and effective ways of engaging people to improve their health and wellbeing. This includes finding ways to work in partnership with individuals and groups at most risk of poor health and utilising local community assets to develop and deliver interventions.

### **Enabler of change: Addressing wider determinants of health**

A holistic approach to prevention targets the root causes of poor health, including social and environmental factors. To create healthy communities, we need the right building blocks to be in place, which include quality housing, good education and stable jobs. These wider determinants of health are often the main drivers of health inequalities. We can't expect to make any significant improvements to the health and wellbeing of our population without tackling these factors, and doing so requires close working relationships between the health and care sectors, local authorities, and public services.

For example, in Wigan, public services have been transformed in an approach known as the 'Wigan Deal'<sup>2</sup>, which has built a shared way of working across all services in the area. Multi-agency work is led by the local authority, which works closely with the NHS, VCSE organisations, the police, housing, employment, and welfare services. Working together flexibly across organisations within local neighbourhoods has created opportunities to tackle the wider determinants of health and wellbeing in a coordinated way.

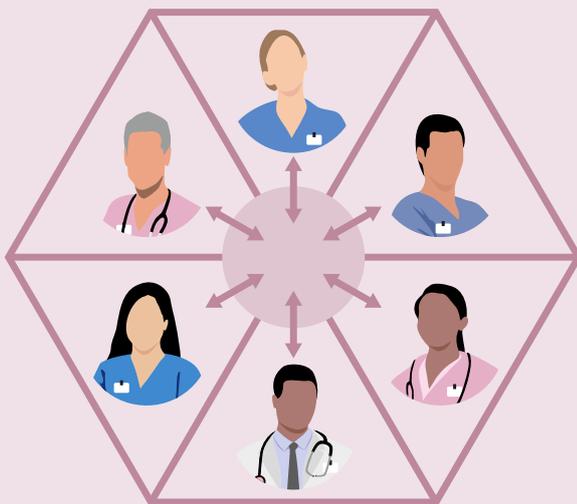
## Case study: Community Health and Wellbeing Workers (CHWWs)

Developed in Brazil, the Community Health and Wellbeing Worker (CHWW) model is a household-level approach to preventative care. CHWWs are paid or voluntary members of the local primary care team. They are lay health workers recruited and trained to provide basic health and social care support to a defined area of up to 200 households<sup>3</sup>.

### Figure 16: What are CHWWs?

#### Brazilian CHWW model

- Each CHWW supports:**
- Disease management
  - Promotion of healthy lifestyles
  - Public health campaigns
  - Antenatal and postnatal care
  - Reminders for vaccination schedules
  - Screening services
  - Adolescent and sexual health
  - Social care support
  - Appointment keeping
  - Medication compliance
  - Triaging and referrals
  - Service navigation
  - Community engagement



#### Primary care clinic

- GP
- Nurse
- Nurse auxiliary

#### Micro area

- 150-200 households
- CHWW lives in micro area
- Full time role
- Every household visited once a month

#### Catchment area

- 1,000 households

Source: Macinko and Harris, 2015<sup>4</sup>

As members of their communities, CHWWs are sensitive to local conditions and wider determinants of health, enabling them to build trust and improve access in hard-to-reach areas<sup>5</sup>. CHWWs visit each household once a month to assess needs, conduct health promotion, aid with navigation of support services, triage, and make referrals.

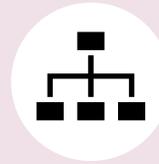
### Figure 17: Barriers and facilitators to community health working



Local community presence to ensure equal access



Recruitment incentives



Local community presence to ensure equal access



Communication between CHWWs and wider system



Differing levels of skills and competencies



Continuous professional development opportunities

Source: Public Health Lincolnshire County Council, 2024

CHWWs is a World Health Organisation endorsed approach that has proven highly successful in relieving pressure on health systems<sup>6</sup>. In Brazil, the support provided by CHWWs to help people improve their health was associated with reductions in death from cardiovascular disease (34% decrease) and from heart disease (21% decrease)<sup>7</sup>. Pilots of the model are ongoing in cities across the UK, with early indicators suggesting increases in cancer screenings<sup>8</sup>, immunisation uptake<sup>6</sup>, and improvements in self-management for type 2 diabetes<sup>9</sup> among visited households.

## Self-care and self-management for health and wellbeing

Self-care refers to everything we do to take care of our own health and wellbeing, whether we are generally well or living with a health condition. This includes practising healthy behaviours to maintain good physical and mental health and self-management interventions to help manage and ease the symptoms of long-term conditions. Self-care approaches must be person-centred, providing options relevant to individual needs, preferences, and lived experience.

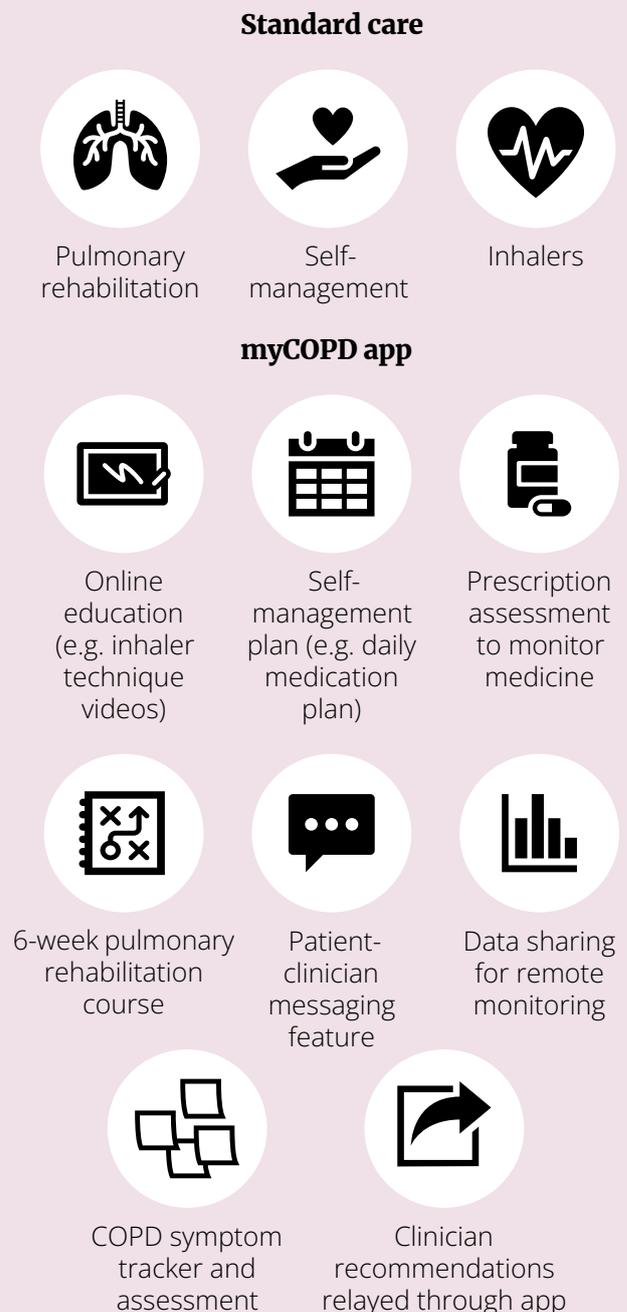
The promotion of self-care is not intended to remove responsibility or duty of care away from health professionals but rather should be incorporated as a complementary approach within a supportive health and care system. Primary and community care can play a role in enabling and facilitating self-care in the following ways:

- Accessible information and education:** Providing easy-to-access and understandable information and education about healthy practices tailored to those who need it the most. Digital approaches such as mobile apps and websites offer an opportunity to reach large audiences alongside traditional methods such as print media and in-person education sessions.
- Health coaching:** Supporting people to make more informed choices about their health and increase their ability and confidence to become active participants in their care, for example, by working with them to make plans and break down goals into manageable steps.
- Peer support:** Bringing people together with similar long-term conditions to support each other either on a one-to-one or group basis. Peer support can enable people to share their experiences and provide mutual support and advice for living life to the fullest with a long-term condition.

### Case study: myCOPD Digital App

myCOPD is a digital application downloadable on any device designed to support people with chronic obstructive pulmonary disease (COPD) with the skills, confidence and knowledge to take the lead in their own care and self-manage their condition<sup>10</sup>.

**Figure 18: MyCOPD app compared to standard COPD care**



Source: Public Health Lincolnshire County Council, 2024

Due to limited resources and the nature of hospital care for acute COPD crises that prioritises the return of patients to home, many patients feel they need more support and advice to practice self-care effectively. myCOPD is intended to reduce face-to-face contact for patients who are comfortable receiving online or hybrid care delivery, alleviating demand while providing a quality alternative form of support.

### Figure 19: Barriers and facilitators to app-based healthcare



myCOPD is used in multiple locations across England, Scotland, Wales and New Zealand<sup>11</sup>. Early reviews of the model show that age, rurality and socioeconomic conditions do not prevent people from using the app<sup>12</sup>, meaning it does not risk widening inequalities based on these factors. High engagement with the app produced improvements in inhaler technique<sup>8</sup> and a moderate reduction in healthcare resource use<sup>10</sup>. Moreover, the app's pulmonary rehabilitation course works as effectively as face-to-face rehabilitation<sup>13</sup>. The National Institute for Health and Care Excellence (NICE) believes that myCOPD has promise for self-managing COPD, though the clinical benefit of the app is still to be determined<sup>14</sup>.

Source: Public Health Lincolnshire County Council, 2024

## Application in Lincolnshire

How might a stronger focus on prevention and self-management impact the health and wellbeing of people in Lincolnshire? We can look at the impacts of the Community Health and Wellbeing Worker (CHWW) model to predict what the outcomes might be if we hire, train and use CHWWs throughout Lincolnshire.

In Lincolnshire, the mortality rate from all cardiovascular disease (CVD) in people aged 65 and older is 1,195 out of every 100,000 people. This is the 10th highest rate in England and much higher than the national average<sup>15</sup>. This number translates to 2,128 deaths each year. CHWWs have been linked to a reduction of 34% in mortality from cardiovascular disease through targeted health promotion and support for managing the disease. If we achieved a similar reduction in Lincolnshire, it would mean 723 fewer deaths from CVD each year.

CHWWs have also led to significantly higher rates of cancer screening. Screening is an important tool to help spot cancer at an early stage when it is most likely to be treatable. For example, research shows that over 90% of people survive bowel cancer when it is diagnosed at the earliest stage<sup>16</sup>.

If we raised screening rates by 82%, which is in line with other CHWW programmes<sup>8</sup>, we could expect to increase the proportion of the population screened for bowel cancer from 24% to 44%\*. This would mean an additional 132,478 people screened over a 30-month period. If we achieved a similar increase in cervical screening, rates could rise from 34% to 62%. For breast screening, we could see a rise in screening rates from 13% to 24%.

**Figure 20: What would the application of the CHWW model look like for Lincolnshire?**



CHWWs could prevent

**723**

deaths from CVD annually



An increase in Lincolnshire screening rates by

**82%**

Could increase the number of people screened for cancer by\*



**70,968**

for  
breast cancer



**132,478**

for  
bowel cancer



**115,822**

for  
cervical cancer

\*Based on: Breast: people screened in the last 3 years. Bowel: people screened in the last 30 months. Cervical: people aged 25-49 screened in the last 3.5 years or aged 50-64 in the last 5.5 years.

Data source: ICS Joined Intelligence dataset, 2024<sup>17</sup>

### **What integrated approaches to prevention could mean for a Lincolnshire family – the Archer’s Story**

The Archers are a family of 2 adults and 2 school-aged children living in a Victorian terrace in one of Lincolnshire’s market towns. Both parents work but still sometimes struggle to make ends meet at times, especially in winter when their house is expensive to heat and never feels as warm and dry as they would want it to be.

In order to keep the house as warm as possible, they tend to keep it closed up tight during cold weather. They noticed last winter that small patches of mould had started to appear in the bedrooms, where condensation tended to linger. Dad, Martin, has COPD and his son Joshua has recently been diagnosed with asthma by his general practitioner and started on treatment.

The local integrated care team had been informed of Joshua’s asthma diagnosis and had decided to ask the local community health and wellbeing worker (CHWW) to offer the family a visit and help them plan for Martin and Joshua to stay as well as possible. The worker identified that they would both benefit from more information about their chest problems and from planning for how they could take care of themselves and act if things started to go wrong.

Their plans and their triggers for changing their medicines or seeking help, were devised with their health practitioners’ input. Martin’s individual plan was loaded onto the myCOPD app, and the CHWW helped Martin to be confident in using it to manage his condition. Both Martin and Joshua were supported to know how to take proactive steps in their plans when they needed to, rather than waiting until they were poorly enough to need healthcare input.

The CHWW, when visiting their home, had offered to help them identify things which may be increasing their risk of being poorly – and find solutions to help protect their health and keep them doing the things they loved.

As physical activity protects good lung health, the CHWW helped connect Martin to local physical activity opportunities and suggested that a conversation with the school about Joshua’s safe participation in PE might help with his plan. Both Martin and Joshua are now more active and feel safer, especially where some triggers of their COPD and asthma might be involved such as exertion in cold conditions.

As the Archers rented their house, they were able to get some advice from the local council about keeping the house warm and preventing condensation, damp and mould from forming, and they even got some help describing the improvements needed to the house to their landlord.

The Archers now feel much more in control of their own health and much more confident in self-managing to stop their COPD and asthma from getting out of control and needing time off work and school. The house is warmer and drier helping everyone to feel better.

**Key points**

- Prevention is better than a cure; it stops illness and disease before it occurs, reduces pressures on the health and care system, and helps people live well for longer.
- By working in partnership with communities to design and implement prevention efforts, we can find more effective ways to engage people, in particular those at most risk of poor health, to improve their health and wellbeing.
- A holistic approach to prevention is needed, focused on changing the conditions that drive poor health alongside individual factors to create healthy communities, including creating quality housing, good education, and stable employment.
- Primary and community care has a role in empowering people to lead their own care by providing accessible information and education, health coaching and facilitating peer support.
- Self-management approaches which can be facilitated by digital health, can support people living with long-term conditions in better managing their symptoms, preventing the progression of illness, and reducing the need for costly healthcare interventions.

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### Prevention and self-care, helping people to stay well for longer

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\*Note: Estimated projected figures presented are intended for illustrative purposes only. Screening data is based on performance indicators produced by NHSE. Bowel cancer screening data counts people who have had a screening in the past 30 months and have not had a subsequent 'refused' code. Cervical screening data counts people aged 25-49 who have had a screening in the last 3.5 years or aged 50-64 in the last 5.5 years and have not had a subsequent 'refused' code. Breast screening data counts people who have had screening in the past 3 years. The data provided is the number of individuals who have had each type of screening.

# 6 | Streamlined access and a shift towards technology

Given the challenges of accessing health services and the growing long-term health needs outlined in Chapters 2 and 3, any redesign of primary and community health and care services must make access easier and create more pathways to care, especially for those facing barriers.

For the public, this means having more choice and flexibility in how they interact with the health system based on their individual needs and preferences. Some people will prefer to continue seeing the same healthcare provider, others will want same-day urgent care, and many may value convenient, timely and accurate health information and advice. Patients should be able to quickly access the service that is right for them and connect with the practitioner who can best meet their needs.

For clinicians, like GPs and community pharmacists, an intelligent and joined-up way of working would help them to make the best use of the available resources and free up capacity. By harnessing digital technology, services can be prioritised, and access can be streamlined. This will reduce the pressure on general practice while ensuring high-quality care and patient satisfaction.

## Streamlined access

In Lincolnshire, our primary and community health and care system is delivered by a wide range of providers, each offering a variety of services. However, often these providers do not work together. Patients frequently do not know where to go to access the service that is right for them, resulting in GPs being

the first contact. This can be a problem as other healthcare services, like pharmacists, might be more suitable for their needs. This leads to inefficiencies, delays in receiving care, and low patient satisfaction.

Data shows that around 1 in 6 GP appointments could be avoided if patients used other providers<sup>1</sup>. By improving partnerships and making better use of the information we have about the people we serve, we can streamline access to services and deliver more personalised care. Strategies to achieve this include:

- **Single team Primary Care Networks (PCNs):** made up of local general practices and providers working as one team to provide easy access to urgent same-day care and advice from healthcare professionals across a range of disciplines. This 'networked' approach pools resources, reduces service overlap, saves resources and ensures patients within the 'networked' area have equal access to care.
- **Simple and effective triaging:** should be easy for patients to access and use, correctly identifying patient needs and directing them to the right place and provider on first contact, preventing onward referrals and reducing pressures on GPs.
- **Using data to understand demand and capacity:** knowing how much demand there is and how much capacity providers have can help us improve services and make better use of our resources. By collecting data on demand and capacity, GPs can arrange their availability around peaks in demand, ensure a good mix of urgent and routine appointments and understand which conditions should be prioritised for in-person visits right away.

## Enabler of change: Population Health Management

Population Health Management (PHM) is a process which uses current and historical health data to understand health needs. It focuses on finding the reasons behind poor health outcomes and identifies groups that are at risk. This helps plan and deliver targeted interventions and personalised care pathways to improve patient access and make better use of our resources<sup>2</sup>. PHM is an essential tool for addressing the wider determinants of health and reducing health inequalities<sup>2</sup>.

Lincolnshire is leading the way in using PHM with the most comprehensive Joined Intelligence Dataset in the country. We have achieved full population coverage within our ICS Joined Intelligence Dataset, thanks to the engagement

from every GP practice within our ICS. PCNs and GP practices can access this dataset to investigate and act upon its information.

One example of how we use PHM is through segmenting the Lincolnshire population based on their health needs. Figure 21 illustrates how this is done, with each person represented once in the data based on a health issue they have that has the highest need. Our PHM segmentation helps us better understand the needs of our population, sources of demand and health outcomes. This understanding allows us to design timely interventions and tailored services for our communities.

**Figure 21: Lincolnshire population segmented by health characteristics**

Generally Healthy	Acute Episodic	Long-term conditions	High Needs	End-of-life Care
<b>351,092</b>	<b>9,012</b>	<b>405,911</b>	<b>42,123</b>	<b>8,212</b>
At risk: <b>93,823</b>	Major episodic: <b>8,385</b>	Moderate frailty: <b>17,624</b>	Severe frailty: <b>13,502</b>	Cancer: <b>950</b>
Children and maternity: <b>98,146</b>	High-intensity use: <b>627</b>	Big six*: <b>93,774</b>	High complexity: <b>24,692</b>	Non-cancer: <b>7,262</b>
Low risk: <b>159,123</b>		Disability: <b>7,621</b>	Dementia: <b>3,929</b>	
		Mental Health: <b>150,645</b>		
		Musculoskeletal conditions (MSK): <b>52,589</b>		
		Living with illness**: <b>83,658</b>		

\*Big six: cancers, chronic kidney disease, diabetes, heart failure, stroke, and chronic respiratory disease

\*\*Living with illness: other long-term conditions not listed within subsegments

Source ICS Joined Intelligence dataset, 2024<sup>5</sup>

## Case study: Foundry Healthcare Lewes, Primary Care Network

Foundry Healthcare, a PCN in Lewes, East Sussex, operates an innovative PHM approach designed to reduce unnecessary wait times and referrals, ensuring patients receive the right care from the right person the first time.

### Segmentation

Foundry Healthcare utilises population segmentation to identify patients needing faster, reactive care for one-off problems or a proactive, continuous approach to care. This segmentation is informed by patient data such as medical conditions or age<sup>2</sup>.

**Figure 22: Foundry Healthcare PCN patient segmentation**

Reactive Care		Proactive Care	
Green	Amber	Red	
Patients that are generally well where continuity is less important	Patients with ongoing conditions where continuity is important	Patients with complex needs where continuity of care is very important	
Patient ↓ Call handler ↓ Any GP immediate call back ↙ ↘ 60% 40% Supported to self care GP face to face Managed on phone Nurse face to face	Patient ↓ Call handler ↓ Named GP ↙ ↘ 60% 40% Supported to self care GP face to face Managed on phone Nurse face to face	Single point of contact ↑ ↓ Patient Care plan Case manager Care coordinator/navigator Named nurse Named GP/geriatrician Community health coaches	

Source: Tempo GP Networks, 2023<sup>2</sup>

### Prioritisation

The PCN utilises a patient prioritisation system that assigns patients a priority level based on the urgency of their needs to define demand within each population segment, ensuring timely care for those who need it most<sup>2</sup>. Patients are assigned a priority level based on the urgency of their needs:

- 1 • **On the day** e.g. acute illness, urgent prescription requests, urgent ongoing issues
- 2 • **In a week** e.g. less urgent new illness, ongoing problems, medication queries
- 3 • **In a month** e.g. non-urgent new illness, follow up, results
- 4 • **Within 6 months** e.g. some types of chronic disease reviews
- 5 • **In a year** e.g. routine reviews.

Source: Tempo GP Networks, 2023<sup>2</sup>

### Demand and capacity modelling

The capstone of Foundry's data-centric approach is its in-house demand capacity modelling tool, which integrates rostering, workforce planning, and patient demand metrics<sup>3</sup>. This tool is used across its three practices to help staff understand real-time demand to make the most of their resources<sup>2</sup>.

## PCN integration

Foundry Healthcare PCN has combined resources from three GP practices, integrated their computer systems, and created hubs to speed up care. Foundry's multidisciplinary hub includes diagnostics, mental health services, community nurses, and third-sector organisations. This allows for in-house triaging and for tests to be conducted before GP appointments<sup>5</sup>. The 'Green Hub' within the PCN's Urgent Treatment Centre provides consultation and reactive care for 'Green' patients by GPs, paramedics and physiotherapy practitioners<sup>2</sup>. Factors like practice size, distance to a GP, and delays in speaking to a GP or nurse can influence hospital attendance and admissions<sup>3</sup>. Foundry's partnership and intelligence-led approach has the potential to address these factors.

## Successes

Since commencing operation in 2019, Foundry Healthcare has reduced avoidable appointments from 7% to 4.5%<sup>2</sup>. The PCN has also seen higher patient satisfaction<sup>4</sup> and improved staff retention, with only a 4% turnover<sup>5</sup>. These successes have come after overcoming several challenges, including the cultural shift of getting single practices to work together as a larger network and dealing with limited workspace due to team growth.

However, some challenges still persist, including patients having difficulty in contacting the practice and 90% of patients not knowing which healthcare team they are assigned to<sup>3</sup>.

## Figure 23: Foundry Healthcare PCN successes

Between 2018 and 2023, Foundry Healthcare PCN reported:



A possible reduction of 12,480 bed days



A possible reduction of 751 A&E visits



A possible reduction of 720 locum GP sessions



A possible reduction of 170 ambulance conveyances

Source: KSS AHSN, 2023<sup>4</sup>

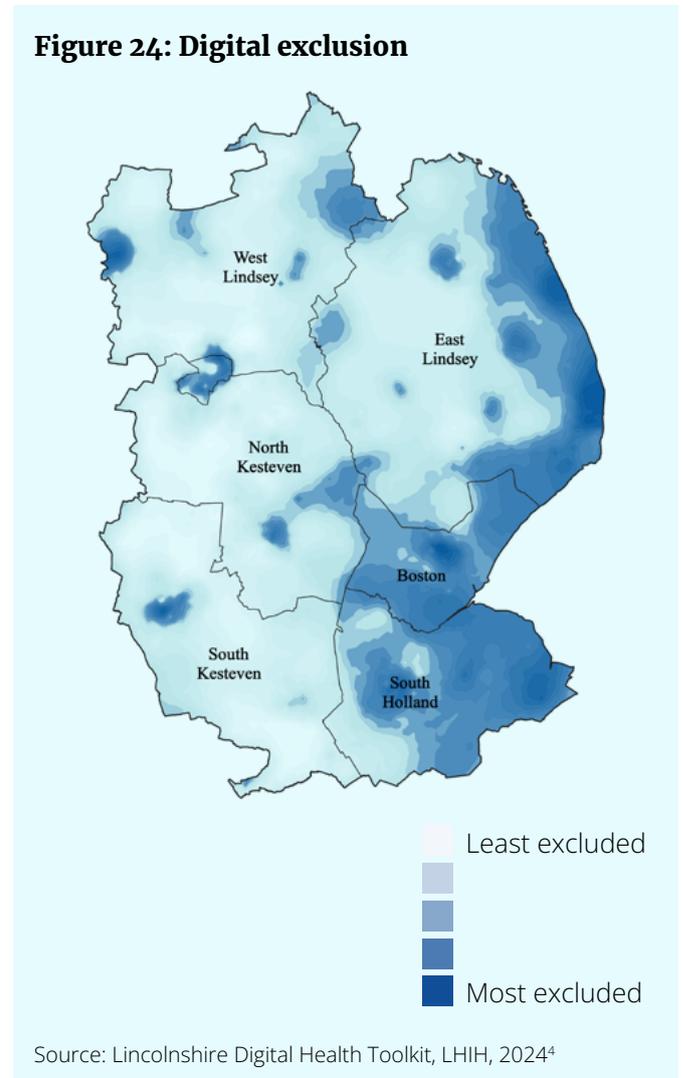
## Technology-enabled care

Our health and care system should reflect the diversity of our population by providing a range of different ways to access care. Some people prefer to visit their family GP for face-to-face appointments, while others may choose to get health information and advice through digital platforms. No matter how care is provided, we must ensure that our approach is inclusive and considers the challenges people face in accessing care due to their location, skills, and resources.

The recent Darzi investigation into the state of the NHS recommends that we “tilt towards technology” to improve productivity<sup>6</sup>. The increasing popularity of the NHS app indicates that people are interested in digital health solutions. It has more than twice as many users as Netflix’s 16.7 million subscribers<sup>7</sup>. Registration and use of the NHS app has steadily increased throughout 2023 and 2024, with almost 80% of the population now registered<sup>8</sup>. Digital-first models of care use video consultations, email, and web chat as the main ways to access healthcare. These options provide patients with a convenient and secure way to engage with their primary care providers.

While digital-first care may work for some individuals, we must recognise the risk of digital exclusion, leaving others without access and worsening existing health inequalities. To avoid this, it’s essential to support and empower those who could benefit the most from technology-enabled care. Any effort to introduce this type of care must address barriers to use, such as opportunity, access, knowledge and skills<sup>9</sup>. The system-wide implementation of the new Lincolnshire Digital Inclusion Strategy 2024-2027 will be crucial to achieving this.

**Figure 24: Digital exclusion**



### Case Study: 100% Digital Leeds

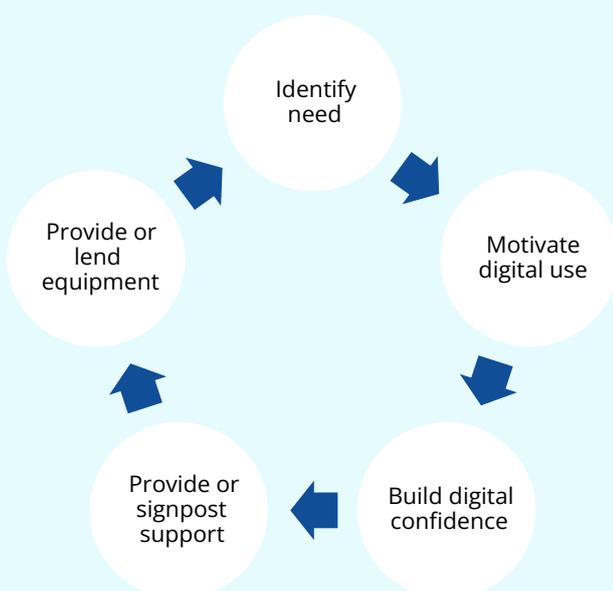
100% Digital Leeds is a partnership model involving health and care organisations and the voluntary, community, faith and social enterprise sector (VCFSE) with the goal of improving digital inclusion across Leeds<sup>8</sup>. Widespread digital inclusion means people can make informed choices when accessing services and that there is equal opportunity to use digital tools<sup>2</sup>.

The 100% Digital Leeds partnership approach allows a better understanding of the different needs, preferences, and barriers specific groups have to digital care to co-produce solutions<sup>8</sup>.

#### Digital Health Hubs

The 100% Digital model is facilitated by Digital Health Hubs, community spaces staffed with volunteers to provide supportive environments where people can learn about and build confidence with health-related information, technology, and resources for free<sup>11</sup>. The hubs are designed to encourage social activity and peer learning while addressing individual needs<sup>12</sup>.

**Figure 25: Digital Health Hub service provision**

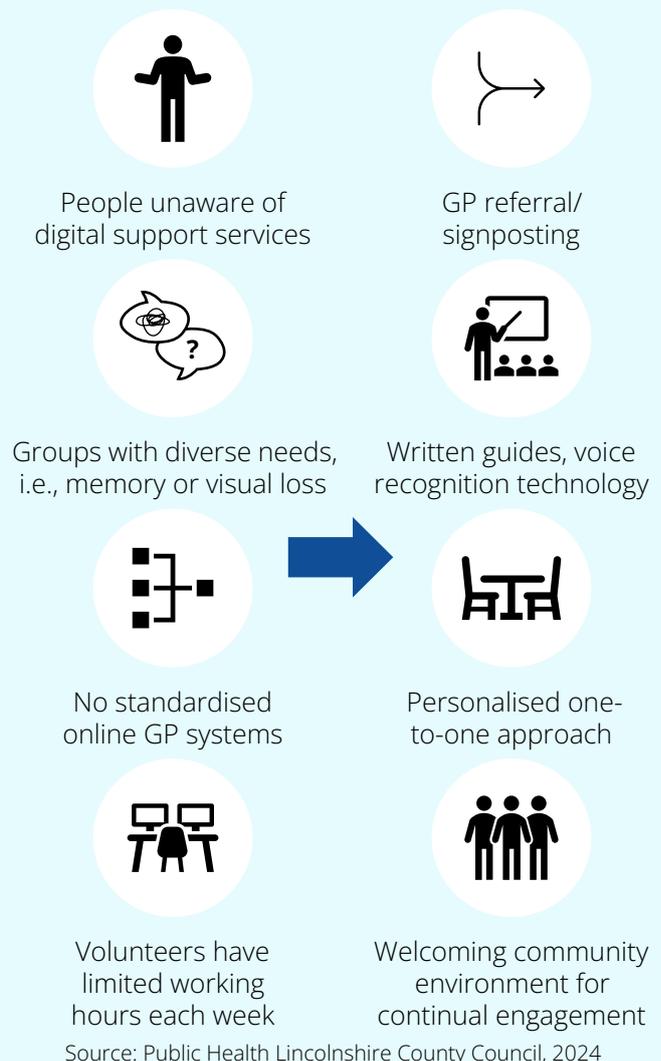


Source: Public Health Lincolnshire County Council, 2024

### Cross Gates and District Good Neighbours Scheme (CDGNs) Hub

CDGNs was the first charity to launch a Digital Health Hub in Leeds. In 2020, the charity had 1,200 members over 60, with most attendees at their weekly wellbeing sessions living with long-term health conditions<sup>10</sup>. Members required support to use digital platforms or felt apprehensive about using technology. CDGNs successfully raised awareness about accessing healthcare online, introducing members to the NHS app and online GP systems while encouraging the usage of digital wellbeing apps such as bus timetable apps to help them avoid waiting in the cold<sup>10</sup>.

**Figure 26: Barriers and facilitators to Digital Health Hubs**



Source: Public Health Lincolnshire County Council, 2024

## Successes

In 2023, 15% of the partners working with 100% Digital Leeds supported over 20,000 people<sup>11</sup>. Out of these, 8,000 individuals participated in one-on-one or group skills sessions<sup>11</sup>. The model provided 12,000 SIM cards with free calls and texts to people experiencing data poverty and loaned over 1,000 devices<sup>13</sup>. On a larger scale, these efforts have encouraged people to take the lead in managing their health through digital resources<sup>14</sup> and given transient communities easier access to services, reducing the number of appointments and demand for services<sup>9</sup>.

## Community-embedded care

While technology-enabled care is a critical tool in our arsenal, it is not a silver bullet. We still need to provide in-person pathways to care in our communities, close to people's homes, to ensure equal access. We are already trying new approaches in Lincolnshire. For example, the Joint Aches and Pains Hub in Grantham. This program brought together services for people with musculoskeletal (MSK) conditions in a health village setting<sup>15</sup>.

Community pharmacies also offer an opportunity to provide more convenient access to healthcare services. They can help with healthy eating, exercise, quitting smoking, monitoring blood pressure, providing contraception, and giving flu and COVID vaccinations. The new Pharmacy First service further expands the range of services community pharmacies offer, providing care for seven common conditions<sup>16</sup>. In general, people have a positive view of community pharmacies, with 90% stating they would feel comfortable seeing a community pharmacist for a minor illness<sup>17</sup>.

In Lincolnshire, there is a wide range of services provided by community pharmacies, but we have not yet fully assessed how well these services are carried out and whether everyone can access them easily. There are other factors that might limit access to these services. For instance, many general practices in Lincolnshire dispense medicines directly to their patients. While this helps people get their medicines, these dispensaries do not provide the same broad range of direct access services as community pharmacies.

## Application in Lincolnshire

By applying the approach of the Foundry Healthcare model, we can explore how to better manage the health and care needs of people in Lincolnshire.

Lincolnshire's Strategic Segmentation model divides the population into five main groups and several sub-groups based on their health characteristics (see Chapter 6, [page 34](#)). This model helps us understand and predict health needs. However, the needs of each segment must be met by integrated and simple service pathways.

Foundry Healthcare offers a model which translates a Strategic Segmentation model into a set of integrated services. Figure 27 illustrates how we could align Lincolnshire's population segments into a Foundry-like service structure, using three colour-coded categories: Red, Amber and Green (RAG), which guide the approach to service delivery to be taken.

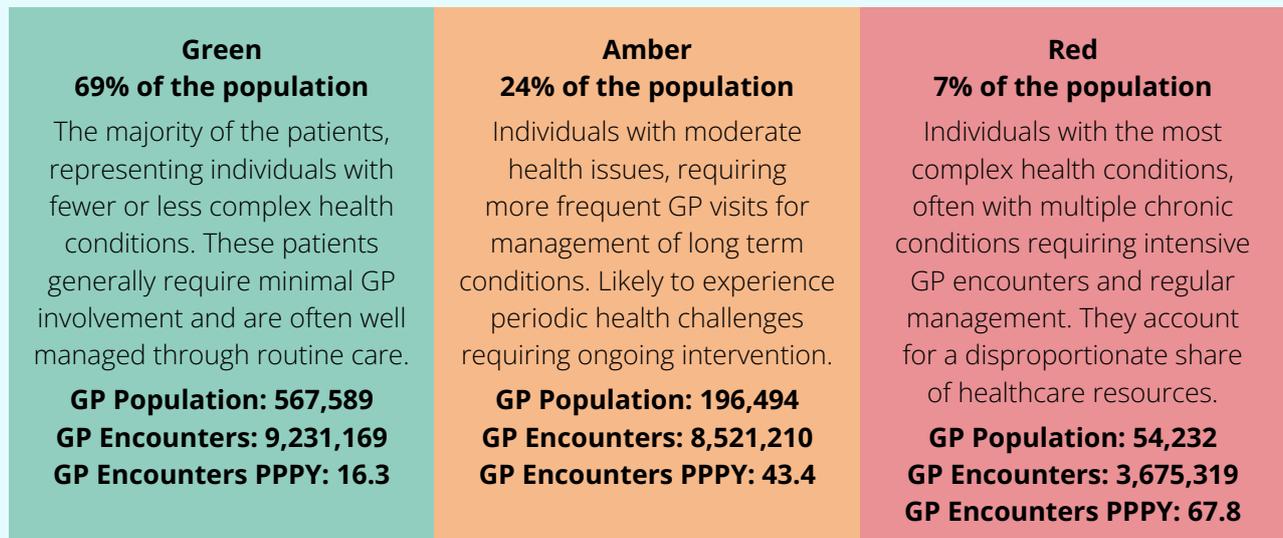
**Figure 27: Lincolnshire’s strategic segmentation model mapped to a RAG service delivery approach**

Reactive			Proactive			
Green		Amber		Red		
Generally Healthy	Acute Episodic	Long-term conditions			Long-term conditions	End-of-life Care
Low complexity	Low complexity	Low/Middle complexities			All complexities	All complexities
Low risk	Major episodic	Low	Moderate frailty	Middle	Severe frailty	Cancer
At risk	High intensity	Low	Big six	Middle	High complexity	Non-cancer
Children and maternity		Low	Disability	Middle	Dementia	
Healthy		Low	Mental health	Middle		
		Low	MSK	Middle		
		Low	Living with illness	Middle		

Source: Public Health Lincolnshire County Council, 2024

Using this RAG rating system, Lincolnshire’s PCNs and GPs can better prioritise their resources by focusing on patients who need the most care while ensuring appropriate care pathways for those with fewer healthcare needs. This approach can improve patient outcomes, control costs, and support our workforce by more efficiently managing workloads.

Figure 28 shows the breakdown of the RAG rated GP population in Lincolnshire. It includes the total number of GP encounters and the calculated number of GP encounters per person per year (PPPY). The table highlights how different population segments influence demand on GP services. Those in the Red group interact with their GP most often, while those in the Green group interact the least.

**Figure 28: Foundry model RAG rated GP Population in Lincolnshire**Data source: ICS Joined Intelligence dataset, 2024<sup>18</sup>

Foundry Healthcare used this segmentation approach to target and reduce potentially avoidable appointments. By helping patients manage their own health, improving digital access and offering alternative care pathways, Foundry Healthcare lowered avoidable GP appointments from 7% to 4.5%<sup>2</sup>.

What would be the impact if we adopted a similar approach to delivering health and care across PCNs in Lincolnshire? Applying these estimates to Lincolnshire shows we could reduce unnecessary GP encounters\*. Patients in Lincolnshire have over 21.4 million GP encounters each year. If we apply the national average of 16% avoidable appointments to these encounters<sup>1</sup>. We could avoid more than 3.4 million of these encounters each year.

If GPs across the county were to employ the strategies utilised by the Foundry Healthcare Model, we could feasibly achieve a similar percentage point decrease in avoidable appointments, from 16% to 13.5%. This would mean over 535,000 GP encounters could be avoided each year, representing a potential cost saving of over £4m annually.

**Figure 29: What would application of the Foundry Healthcare model look like for Lincolnshire?**

A reduction in avoidable GP encounters to

**13.5%**

could result in...



A reduction of over

**535,000**

unnecessary GP encounters



Equating to a cost saving of:

**£4m**

annually

Data source: ICS Joined Intelligence dataset, 2024<sup>17</sup>

### **What technology enabled care could mean for an acutely ill Lincolnshire resident – Antony’s Story**

Antony is a 60-year-old man who loves his rural life on the edge of Lincolnshire Wolds; he is generally well, although he lives with type 2 diabetes, which he manages with diet and physical activity. Having finished his week at work, he arrives home on a Thursday evening before the Easter weekend with a niggling headache, which he treats with the small stock of over-the-counter painkillers he keeps at home.

By Friday morning, his headache was worse, and he started to feel a bit nauseous. Recalling a session at his local Digital Health Hub a month prior, Antony accessed the NHS 111 website and ran through his symptoms. After answering the screening questions, which he knew would help diagnose the problem and direct him to the correct actions, he found that he may have a migraine. Antony takes note of the self-care advice, changes to a different painkiller, and rests up, noting the ‘red flags’ he should watch out for, which he shares with his partner.

Things have not improved by Sunday, and Antony’s partner goes back to the NHS 111 site for more advice. The system now advises that a conversation with a 111 practitioner be conducted. A few hours later, Antony receives a call, and the practitioner undertakes a telephone assessment, which also indicates a migraine and rules out any red flags for more serious illnesses such as stroke. The practitioner advises of a specific pain killer, which can be purchased under the supervision of a pharmacist and tells Antony where the nearest pharmacies are on the bank holiday weekend.

Antony’s partner takes him to the nearest pharmacy armed with the assessment from NHS 111, purchases the recommended painkiller and returns home to rest. The pain is much better by Monday morning, but the nausea is worse. As Anthony is classed as an ‘amber’ person, he is directed to a remote consultation with a general practitioner who, having checked his diabetes control was not affected, sends a prescription for medicine for his nausea to the pharmacist.

Antony starts to feel better quite quickly and makes a full recovery within the next 24 hours.

#### **Key Points**

- Providers working together as a single integrated team can reduce service overlap and make it easier for people to access care.
- Using data and Population Health Management approaches to understand health needs can help us invest our resources more wisely and develop targeted interventions that lead to better care, a more supported workforce and happier patients.
- Providing technology-enabled care while ensuring equal access can improve health outcomes, remove barriers to care and reduce health inequalities.
- Offering person-centred, face-to-face, community-based care closer to people’s homes is key to reducing digital exclusion and empowering individuals to take the lead in their own care.

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\*Note: Estimated projected figures presented are intended for illustrative purposes only. The development of a comprehensive analytical model remains a challenge due to the lack of a robust methodological framework and baseline data. We acknowledge the limitations of using external audit forms for identifying avoidable appointments and the restriction in applying these to a large GP population of over 800,000. We also acknowledge the limitations of equating GP appointments to GP encounters.

# 7 | Personalised care through multidisciplinary teams

A common theme among new models of primary and community health and care is a strong focus on personalised care and multidisciplinary team (MDT) working. These two aspects work hand-in-hand – patients are provided with personalised support tailored to their needs from an appropriate health worker, who works as part of an integrated and multi-professional team.

Patients with long-term health conditions are most likely to benefit from a joined-up and personalised approach to care. Patients are empowered to play a key role in decision-making about their care, to ensure that what matters to them is at the heart of their treatment plan.

A personalised and multidisciplinary approach enables health professionals to work closely with other providers in primary and community care, as well as with other partners in the healthcare system. This encourages a culture of shared learning and quality improvement, providing staff with the opportunity to build their professional skills and empowering them with decision-making authority. MDT working has been linked to greater job satisfaction among health professionals, in turn leading to improved retention within organisations..

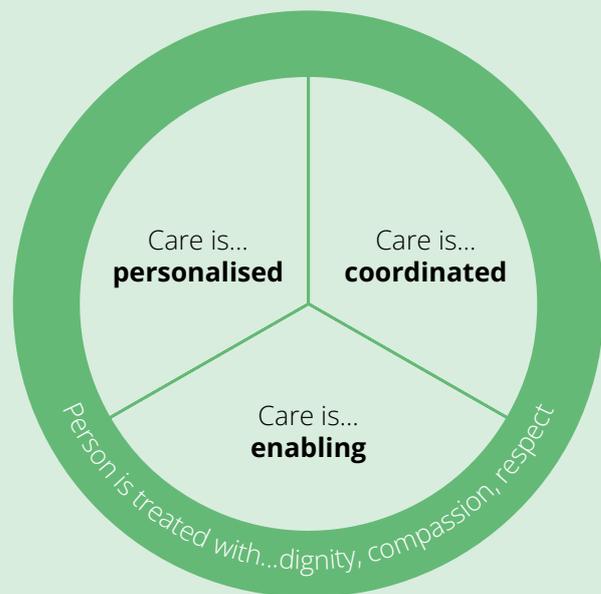
## Care with the person at the centre

Personalised care places the patient at the centre of health services, focusing on their specific needs. This means taking into account the individual's preferences, values and needs when making clinical decisions and providing care that is respectful and responsive to them.

The Health Foundation identifies four principles of person-centred care (Figure 30)<sup>1</sup>:

1. Affording people dignity, compassion and respect
2. Offering coordinated care, support or treatment
3. Offering personalised care, support or treatment
4. Supporting people to recognise and develop their own strengths and abilities to enable them to live an independent and fulfilling life.

**Figure 30: The Health Foundation's four principles of person-centred care**



Source: The Health Foundation, 2014<sup>1</sup>

Person-centred care benefits not only the patient but also health professionals and the wider health system. Evidence suggests that when people play a bigger role in decision-making around their treatment and care, they are more likely to stick to their treatment plans, take their medicines correctly, and are less likely to use emergency services<sup>1</sup>.

Personalised care and support planning for people with long-term conditions is one way to put the principles of person-centred care into practice. Through this approach, health professionals undertake shared decision-making with patients - asking what matters to them, supporting them to set goals,

and jointly working to identify treatment options that will best meet their needs and preferences.

Lincolnshire's Integrated Care System is committed to personalised care and support planning as a way of working across all services. Steps are already being taken to achieve this, including promoting the co-production of service design and providing personalised care and support planning training for staff.

For person-centred care to work effectively, it must be a system-wide approach. It's not just a tool or a role for a set number of individuals. It is a philosophy that should underpin the planning and delivery of all health services.

### Case study: Esther Model, Jonkoping, Sweden

In Jonkoping County, Sweden, the Esther model uses voluntary multidisciplinary teams made up of caregivers, clinicians, patients and families<sup>2</sup>. This is part of an obsessively person-centred approach designed to support independence and improve quality of life<sup>3</sup>.

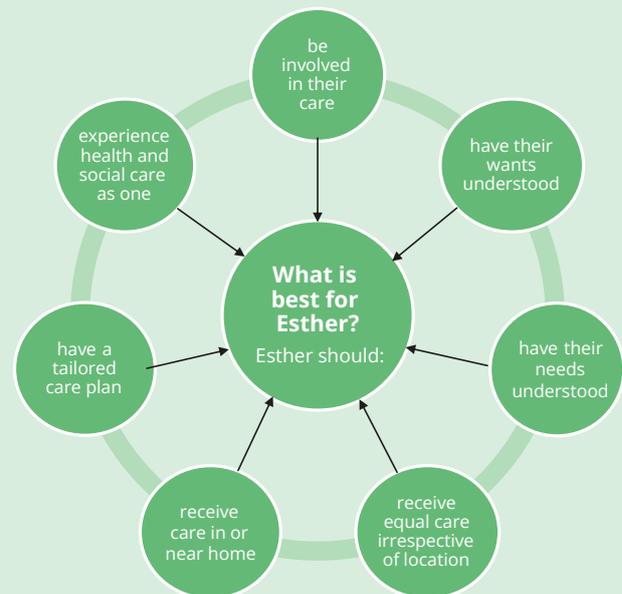
#### What is Esther?

"Esther" refers to a symbolic person with complex care needs who requires coordination and integration between the hospital, primary care, home care and community care.

The Esther model functions as a network of health and care providers and organisations. Each organisation participates voluntarily as an equal partner and must consider its role in coordinating care with the next provider and what information needs to be shared to ensure Esther's smooth journey through the care system<sup>4</sup>.

### Figure 31: What is best for Esther?

Under the Esther model, providers should guide care provision by asking "what is best for Esther".



Source: Public Health Lincolnshire County Council, 2024

#### Esther Cafes

To involve Esther in the design of care, patients and service providers gather at regular Esther café summits to learn and improve based on the lived experiences of patients with health and social care services<sup>5</sup>. These cafes focus on the challenges and issues faced from Esther's perspective rather than that of a professional<sup>6</sup>.

## Esther Coaches

The Esther model builds a culture of continuous quality improvement through specially trained clinical and administrative staff from participating organisations<sup>3</sup>. These staff act as improvement coaches trained in quality improvement and client focus. Their role is to improve workforce skills, model best practices, and promote resource efficiency.

### Figure 32: Barriers and facilitators to person-centred approaches to care



Source: Public Health Lincolnshire County Council, 2024

## Successes

The Esther model has been linked to several positive changes in Jonkoping. There was a reduction in hospital readmission rates, a decrease in hospital length of stay for surgery from 4 to 3 days, and a drastic reduction in length of stay for rehabilitation from 19 to 9 days between 2009 and 2014<sup>5</sup>. However, a lack of comparative information makes it difficult to attribute these improvements exclusively to the model<sup>5</sup>.

## Integrated neighbourhood teams

The idea of organising care through integrated neighbourhood teams is not new in Lincolnshire. However, the focus here is not on past or current models, but on what evidence and guidance say about these essential building blocks for integrated, personalised care.

Two prominent reports have called for the establishment of integrated neighbourhood teams for health and care delivery in England, embracing MDT working and promoting shared ownership for the health and wellbeing of communities<sup>7</sup>.

Integrated neighbourhood teams are made up of a wide range of professionals from different organisations across health and care and the voluntary sector, all working together at a neighbourhood level to provide coordinated care focused on the needs of the patient. These teams typically include GPs, district nursing, mental health professionals, pharmacists, social prescribers, social care and other council services.

The organisation of the health and care workforce into MDTs like Integrated Neighbourhood Teams, is required for the successful delivery of person-centred care. MDT working helps break down barriers in a health system that has traditionally been fragmented and difficult for patients to navigate.

For the individual this means benefitting from continuous support from a dedicated team of health professionals who get to know their needs, circumstances, and preferences. These professionals work together to provide care as close to home as possible. MDTs are not set up to manage every single health condition, but rather, they are designed to provide a holistic and personalised approach to care. Services may include:

- Support to individuals with chronic conditions through ongoing monitoring, treatment, and education
- Rehabilitation services to help individuals regain independence after illness
- Social care support to assist with social factors that influence health, including housing, financial issues, and social isolation.

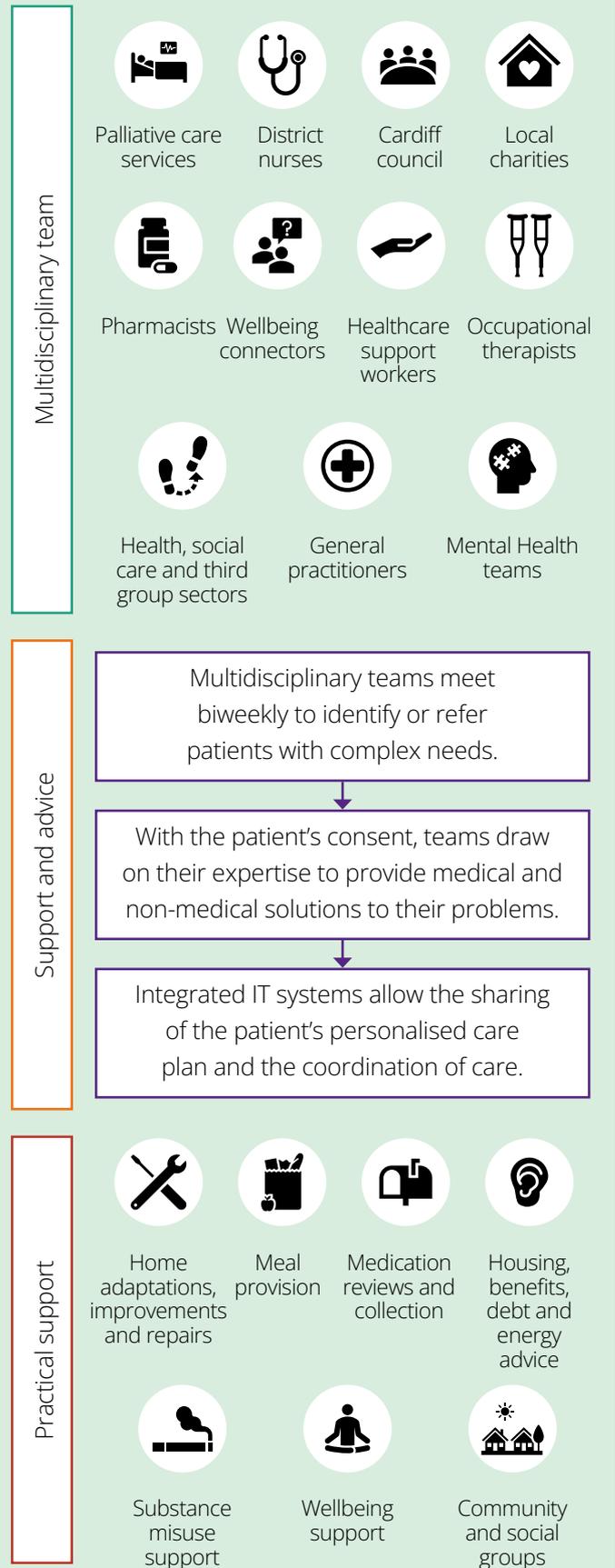
### Case study: An Accelerated Cluster Model, Cardiff Southwest

The Cardiff Southwest Primary Care Cluster (CSWPCC) is a group of 11 neighbouring general practices delivering health services to a population of 74,000 people across an area with high levels of deprivation<sup>8</sup>. CSWPCC has developed an ‘Accelerated’ cluster model that makes use of all its local assets, bringing them together in a multidisciplinary team to improve patient engagement with community services, promote good health, prevent ill-health and reduce emergency admissions.

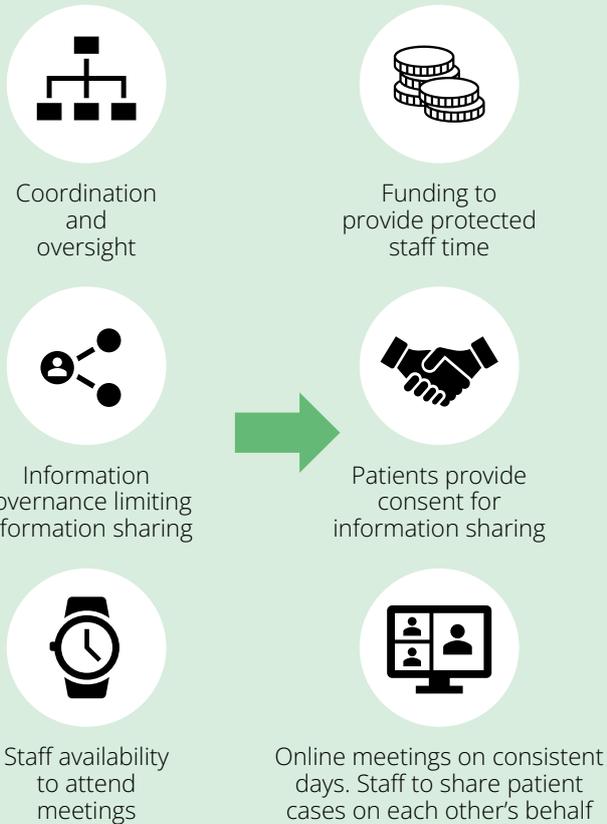
#### Discharge hub

CSWPCC set up a discharge hub to identify and contact potentially vulnerable patients within 48 hours of hospital discharge to address unmet needs and offer support from providers. Dedicated pharmacists staff the hub to resolve any medication issues promptly, and a Cardiff council worker manages any household adaptations or meal provision. From 2020 to 2021, the cluster discharge hub contacted nearly 5,000 patients and completed over 3,000 medicine reviews<sup>8</sup>.

Figure 33: CSWPCC service offering



**Figure 34: Barriers and facilitators to multidisciplinary team working**



Source: Public Health Lincolnshire County Council, 2024

### Successes

Research suggests that the CSWPCC's preventative approach has been successful in improving staff satisfaction and reducing GP attendance and hospital admission. Between 2019 and 2021, the multidisciplinary team discussed 592 unique patients, observing a 20% reduction in GP contact after issuing support and advice<sup>8</sup>. The accelerated cluster model was also linked to 800 avoided monthly referrals for assessment and a 50% reduction in monthly emergency bed days<sup>8</sup>.

### Person-centred, integrated mental health care

Mental health and wellbeing care needs should also be met using a person-centred MDT approach. In Lincolnshire this is already being put into practice through the mental health transformation programme, which brings together the voluntary, community, faith and social enterprise (VCFSE) sector alongside primary and secondary care partners to improve mental health care. People with lived experience are involved in all aspects of the programme, and personalised care is embedded throughout.

The mental health transformation team includes a variety of roles, such as psychologists, pharmacists, primary care mental health practitioners, social prescribing link workers and peer support workers. A range of community wellbeing hubs, satellite clinics, and outreach provision cover the county. This includes "Night Light Cafes" to provide face-to-face help when people are struggling in the evening. Volunteers with lived experience help make decisions about how the hubs are run and what they provide locally.

Evidence demonstrates that multidisciplinary teams provide better holistic care and increase access to all services available across the health and care, social, and voluntary sectors. In doing so, they lead to improved health by supporting individuals and their care teams to more effectively manage long-term conditions, improve recovery rates, and provide help early before more serious health issues occur. This is a more efficient way to deliver care, reducing costs for the health system and improving patient satisfaction.

### Enabler of Change: Asset-based working

Asset-based approaches to health and care seek to build on the existing strengths of individuals and communities. Instead of focusing on what is missing or wrong, these approaches value and nurture local and personal strengths.

This could include investing in local voluntary sector organisations to increase the scale and impact of their activities, multi-agency working with police, housing and employment services to address wider determinants of health or building the skills of health professionals to encourage innovation and positive risk-taking.

A successful example of this approach is the Buurtzorg model in the Netherlands, where self-managed nursing teams provide home-based social and clinical care<sup>9</sup>. Buurtzorg nurses are valued as assets and given a high level of autonomy in their work. They work to the top of their license and have the professional freedom to make independent decisions about what is best for their patients. The nurses make the most of the resources available to the individual patient by creating a support network of family, friends, and community and build the capabilities of the patient themselves to make independent living possible. This has resulted in high rates of job satisfaction among the nurses alongside high levels of patient satisfaction<sup>10</sup>.

### Application in the Lincolnshire context

How might this approach be applied to support Lincolnshire's goal of integrating care closer to people's homes? Many of the assets and services described in the models above are already in place. However, the approaches outlined here require services to be integrated in ways which make them work as a single system under a single leadership, regardless of the organisation name on their ID Badge. It requires all people involved in a patient's care to be

able to see and contribute to their patient record and care plan, with the most appropriate person in the neighbourhood team ensuring continuity of care by responding to the needs of the patient over time. It also requires specialty team members to provide rapid response to the most urgent needs.

In the community of Tranås, as part of the Jonkoping Esther Model, a "Welcome Back Home" package was introduced for patients being discharged from hospital. This included systematic follow-up within 72 hours of patients being discharged and social care staff being present when patients returned home to make sure they had food, a clean bed, the right equipment and medication, and a personal alarm. Following its implementation, hospital readmission rates within 30 days of discharge for patients aged 65 and older dropped from 17.4% to 12.1%.

Noting that the demography and living conditions in Lincolnshire are not exactly like those in Jonkoping, if we were to use a similar approach in Lincolnshire, we could achieve a meaningful reduction to hospital readmission rates, outlined in Figure 35\*.

### Figure 35: What would the application of the Esther model look like for Lincolnshire?



In Lincolnshire

**3,275**

people aged over 75 are readmitted to hospital within 30 days of discharge annually



A reduction in hospital readmissions to a rate of

**12.1%**

could result in...



**580**

fewer readmissions within 30 days of discharge annually

Data source: NHSE, 2024<sup>11</sup>

### **What integrated neighbourhood care could mean for an elderly Lincolnshire resident - Helen's Story**

Helen is 83 and lives alone in a small bungalow, which she chose as she has a range of back and lower limb problems which make stairs impossible for her. She is fiercely independent, but her mobility problems mean she depends on her children to support her wish to stay at home, whatever happens.

She has a number of long-term conditions requiring multiple medications, giving her side effects, which has led to the occasional fall at home in the past. Her neighbours are great at keeping an eye on her, and to help her maintain her independence, her son funds a telecare alarm system, which includes an intelligent monitored medicines dispenser.

Helen has a first-name relationship with the health care assistants attached to her neighbourhood team, and these workers know what is normal for her and what her preferences are for her care when she needs it. Under the supervision of a registered nurse, they check in with Helen and her informal carers on a regular basis and take any issues she has back to the team.

Recently, Helen had a fall whilst trying to hang out some washing on a blowy autumn day. She hates drying her washing indoors, and being able to do this is really important to her. Through the neighbourhood team, Helen's support following her fall was easily coordinated, with immediate care for a small wound treated by the nursing team. A team member with some expertise in falls prevention was with Helen a few days later, looking at the layout of her routes around the bungalow and advising on changes.

The local pharmacist had already been asked to review her medicines again. The GP made the necessary changes, while the nurses attending to her wound dressing ensured Helen and her family understood and implemented the changes.

The local council made an appointment with Helen to talk about levelling the route from the back door to the washing line and ordered, through their Wellbeing Service, a smart little basket for laundry designed to attach to her walker that had already been provided by the integrated Occupational Therapy team. At no point was care provided outside of the community and primary setting to manage this episode of falling for Helen, nor to plan to reduce future risk in line with her choices.

Within no time, Helen's life returned to normal, and she could more safely hang out her laundry when the weather allowed. Her healthcare team were able to confirm through the shared records that everyone involved had restored routine contact with Helen.

#### **Key Points**

- Delivering person-centred care benefits both individuals and the wider health system. It can lead to improved adherence to treatment plans, correct use of medicines and reduced use of emergency services
- Person-centred care is a philosophy that requires a change in culture across the entire system with the approach embedded in the planning and delivery of all services
- Multidisciplinary teams provide an efficient way to deliver care by increasing accessibility to all services available across the health and care, social, and voluntary sectors, while improving patient satisfaction
- Using an asset-based approach provides an opportunity to invest in and upskill the health workforce. By valuing the skills and expertise of all cadres of health professionals and giving them a high level of autonomy in their work, staff satisfaction can be increased.

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### Personalised care through multidisciplinary teams

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\*Note: Estimated projected figures presented are intended for illustrative purposes only. The development of a comprehensive analytical model remains a challenge due to the lack of a robust methodological framework and baseline data. We acknowledge the limitations of the baseline data for emergency readmissions to hospital within 30 days of discharge, which is only available by age bands <16 years, 16+ years, 16-74 years, and 75+ years.

# 8 | Conclusions and recommendations

## Conclusions

The overall population trends for Lincolnshire show that we have made significant progress in increasing life expectancy for children born today. We should take pride in this achievement but be mindful that far too many people spend these extra years in poor health.

Without us all agreeing to take faster and more ambitious action for change, the results of this ongoing trend will be difficult to accept. More and more of us will stay unwell for longer periods of our lives, creating demands for support from health and care services which cannot be met either financially or by our equally ageing workforce.

The actions required to start counteracting our population's growing health needs and ensure our health and care system's future ability to meet demand are less evidenced than we may like. However, many approaches have been known for some time that we can start embedding now.

In line with this report's emphasis on putting people at the heart of care, let's frame our conclusions around what is important to a person, what they require for their care, and what we conclude they need.

More focus on prevention at all stages of life and wellbeing is key to reducing and delaying our risks of poor health. None of us should be unsure of the best ways to protect our own health and where to find trusted sources of information, advice and support.

When we need some support, we need our own networks of friends and family to be around to lend a hand, and we should have easy access to community-based health workers near where we live who can assist us.

Many of us make use of digital tools to access this help. It's important that more of us are supported in making effective use of technology to do everything from learning how to manage our own health to knowing where to look when we are poorly. We need more than just some of us to be encouraged to go digital when we have evidence of the benefits that digital can have for the unconnected people in our county.

Services need to be closer to where we live and work, and they should work together as one system, or where this is not possible as simple systems. These systems need to be centred on what we need and what matters to us, from the top level of design down to the conversations we have with people.

Some of us will have health needs that are so changeable day to day that we will benefit from having people with an interest in our health keeping in touch with us. This group can include family, friends, carers and healthcare workers who know what is normal for us and will help us spot when things are changing for the worse. When this happens, they will see it and agree with us on what we want to happen to enable us to stay where we have chosen to live.

In this report, we have described the unique challenges our county faces and laid out the case for change in primary and community healthcare delivery as a starting point to address these. We have described several approaches we can start implementing now, and the following recommendations indicate areas where we might begin to make these changes.

## Recommendations

### 1. Develop new relationships with the public where they are supported to take the lead for their health and care.

- ⇒ Treat personalisation and the person-centred design of services as a culture change initiative, not just a service add-on, and build on work that has already begun under the personalisation programme.
- ⇒ Promote self-care practices and build peoples skills and confidence to self-manage their long-term health conditions to help ease symptoms and improve quality of life through interventions such as health coaching and digital health apps.

### 2. Develop a renewed focus on prevention.

- ⇒ Redesign a service or pathway for better health outcomes and include self care and prevention at every stage of the redesign
- ⇒ Develop more systematic approaches to prevention and self-care by transforming our wide range of 'social prescribing' roles into a network of Community Health and Wellbeing Workers who work in communities to promote healthy behaviours and support self-care.
- ⇒ Systematically address wider determinants of health at an agreed population level through partnership working between the health and care sectors, local authorities, and public services. Focus first on people whose health needs are closely linked to social and environmental factors.

### 3. Harness digital technology to innovate the delivery of care and use digital inclusion to avoid leaving people behind.

- ⇒ Speed up and scale up the use of digital technology to improve access to health and care information and services. Make digital-first models the preferred entry point for people to access health and care and use digital apps to support them in self-care and self-management.
- ⇒ Integrate digital inclusion approaches in all

health and care initiatives that use technology. For example, provide resources, spaces and opportunities for people to learn skills and build confidence in using health-related technology.

### 4. Deliver person-centred care closer to home through integrated multidisciplinary teams.

- ⇒ Build on the work of primary care networks to develop integrated teams to triage, assess, refer and treat people.
- ⇒ Extend current efforts to integrate teams of different disciplines and sectors to incorporate all primary and community services at an agreed population level. Evidence would suggest at a population level of 60,000-100,000 people.
- ⇒ Take forward the design of a system-wide 'Green' channel for people with one-off or newly presenting health and care issues, with an easy-to-navigate digitally driven triage, advice and sign-posting front end.
- ⇒ Streamline pathways into care into the smallest number of pathways possible, avoiding creating specialist or niche pathways unless safety considerations demand it. Make them simple for people and practitioners to navigate and use effectively.

### 5. Support and invest in our workforce to co-produce and embrace new models of care.

- ⇒ Through the establishment of multidisciplinary teams, systematise partnership working and shared learning among health professionals and wider system partners for skills building and quality improvement.
- ⇒ Give health workers the professional freedom to make independent decisions about what is best for their patients, encourage them to innovate, and support them in positive risk-taking in order to make possible the implementation of new, person-centred models of care.

# Glossary

**Community Health Care** – Community health teams support people with complex health and care needs to live independently in their own home for as long as possible. Additionally, services include promotion services such as school health services and health visiting. They are made up of a wide variety of professionals including community nurses, allied health professionals, district nurses, mental health nurses, therapists and social care workers. (NHS England)

**Community Pharmacy** – Community pharmacies offer a more convenient way to access healthcare that includes support for healthy eating, exercise, stopping smoking, monitoring your blood pressure, contraception, and flu and covid vaccinations. (NHS England).

**Digital Exclusion** – This covers three things: Digital skills – being able to use digital devices such as computers and the internet; Connectivity – access to the internet through broadband, wi-fi, and mobile phone; and Accessibility – Services designed to meet all users' needs, including assistive technology. (NHS Digital)

**Health Inequality** – Health inequalities are unfair and avoidable differences in health across the population, and between different groups within society. These include how long people are likely to live, the health conditions they may experience and the care that is available to them. (NHS England)

**Health Literacy** – Health literacy is a two-sided issue, comprising both an individual's ability to understand and use information to make decisions about their health and care, and a 'systems issue', reflecting the complexity of health information and the health care system. There is a strong social gradient in the population, with lower levels of health literacy much more common among the socially and economically disadvantaged. (NHS England)

**Integrated Care System (ICS)** – ICSs are partnerships that bring together NHS organisations, local authorities and others to take collective responsibility for planning services, improving health and reducing inequalities across geographical areas. There are 42 ICSs across England, covering populations of around 500,000 to 3 million people. (The King's Fund)

**Multidisciplinary Teams (MDTs)** – A group of health and care staff who are members of different organisations and professions (e.g. GPs, social workers, nurses), that work together to make decisions regarding the treatment of individual patients and service users. MDTs are used in both health and care settings. (NHS England)

**NHS Confederation** – The membership organisation that brings together, supports and speaks for the whole healthcare system in England, Wales and Northern Ireland. (NHS Confederation)

**Office for Health Improvement and Disparities (OHID)** – OHID is part of the Department of Health and Social Care (DHSC) and focuses on improving the nation's health so that everyone can expect to live more of life in good health, and on levelling up health disparities to break the link between background and prospects for a healthy life. (OHID)

**Person-centred Care** – Focusing care on the needs of the individual. Ensuring that people's preferences, needs and values guide clinical decisions and providing care that is respectful of and responsive to them. Health and wellbeing outcomes need to be co-produced by individuals and members of the workforce working in partnership, with evidence suggesting that this provides better patient outcomes and costs less to health and care systems. (Health Education England)

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**Personalised Care** – Personalised care represents a new relationship between people, professionals and the system. It happens when we make the most of the expertise, capacity and potential of people, families and communities. (NHS England)

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**Population Health Management (PHM)** – PHM improves population health through data-driven planning and the delivery of proactive care to optimise health outcomes. This means moving to a proactive system that focuses on interventions to prevent illness, reduce the risk of hospitalisation, and address inequalities across England in the provision of healthcare. (NHS England)

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**Primary Care** – Primary care services provide the first point of contact in the healthcare system and includes: General practice; Community pharmacy; Dentistry; and Eyecare. (NHS England)

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**Primary Care Network (PCN)** – PCNs are made up from groups of neighbouring general practices brought together to work at scale. This means they should have a greater ability to recruit and retain staff; manage financial and estate pressures; provide a wider range of services to patients; and to more easily integrate with the wider health and care system. (The King's Fund)

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**Secondary Care** – These are services provided by medical specialists who in general do not have first contact with the patient. This includes: Planned or elective care – usually in a hospital; Urgent and emergency care, including 999 and 111 services, ambulance services, hospital emergency departments, and out-of-hours GP services; and Mental health care. (NHS Digital)

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**Segmentation** – Data segmentation is the process of taking the data you hold and dividing it up and grouping similar data together based on the chosen parameters so that you can use it more efficiently to understand the health needs of the population. (Experian)

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**Self-care** – Self-care is about keeping fit and healthy, understanding when you can look after yourself, when a pharmacist can help, and when to get advice from your GP or another health professional. (NHS England)

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**Tertiary Care** – Tertiary care is highly specialist treatment, such as: Neurosurgery, Transplants, Plastic Surgery, and Secure forensic mental health services. (NHS Digital)

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**Voluntary, Community, Faith and Social Enterprise (VCFSE)** – Partnership working between voluntary, community, faith and social enterprise (VCFSE) organisations and ICSs to improve health and care outcomes. (NHS England)

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Lincolnshire County Council  
County Offices, Newland, Lincoln, LN1 1YL  
[www.lincolnshire.gov.uk](http://www.lincolnshire.gov.uk)

# Overview and Scrutiny Operating Methodology

## Functions covered within this document:

1. Performance management (for service areas presenting performance figures below target)
2. Pre-decision scrutiny (also known as pre-scrutiny and identified from the Forward Plan)
3. Ongoing project work (for example as requested or identified by a policy committee or Council)

## 1. Performance Management

The Committee can request a Service Performance Review (to identify reasons for off-track performance and ways to improve) when:

- The performance has been off track for at least two consecutive reporting periods
- Recommendations from the relevant committee have been implemented and allowed time to have an impact
- At least four committee Members wish to request the review

The following restrictions apply:

- A maximum of four such reviews can be requested in any municipal year
- Any service area subject to such a review is excluded from re-examination under any process for the subsequent six month period (ie, further two reporting periods)

Process for a Service Performance Review:

- The request is to be made in writing, signed by at least four committee Members, set out the reasons for the request and be submitted to the O&S Clerk at least 21 days prior to the next committee meeting.
- The request will be considered at the next meeting and, if agreed, terms of reference for the review group should be set.
- Alternatively, where a request for a Service Performance Review is identified during a Committee meeting, and is supported by at least four Members of Committee, this will replace the request in writing.
- The Chairman (or representative) of the relevant policy committee is to be invited to the meeting where the scope of the review is considered.
- The findings of the review will be heard by the O&S Committee and presented to the relevant policy committee, where the Chairman (or representative) of O&S shall also attend.
- If the policy committee does not wish to accept the recommendations of the review group, the decision shall be referred to Council.

## **2. Pre-Decision Scrutiny**

The Committee can identify items for pre-decision scrutiny (also known as pre-scrutiny) from those detailed on the Forward Plan. These could be items which are politically sensitive or of high public interest and where the Committee considers it would be of benefit to scrutinise the proposed decisions in advance.

These items can be selected from the Forward Plan during meetings of the Committee by a proposer, seconder and majority vote.

The following restrictions apply:

- A maximum of four 'pre-scrutiny' items can be identified per municipal year.
- The Committee cannot dictate the timeline or prevent the decision being submitted to the relevant policy committee within the pre-agreed timescales.
- Any decision considered under pre-scrutiny cannot then be called-in under the traditional process.
- Any item considered under pre-scrutiny is excluded from re-examination under any process for the subsequent six month period.
- NB: The policy committee is not strictly bound by recommendations from O&S however it is expected that they should be given due consideration.

Process for Pre-Decision Scrutiny:

- The O&S Committee will receive the exact report due to be presented at the policy committee, at least 1 cycle prior to the policy meeting.
- The O&S Committee will make recommendations to the policy committee where it feels there are areas to be further addressed in order to support the proposed decision.
- The Officer responsible for the report will work with the Chairman / representatives of O&S to revise the report accordingly (when necessary).
- The amended report, along with the minute from the O&S meeting and the original report, will be submitted to the policy committee within the original timescale.

## **3. Ongoing Project Work**

The O&S Committee can be requested by either of the policy committees, or Council, to conduct reviews of policy, services or any aspect of a service as identified by the relevant committee.

Any such request will be made to the Chairman of the O&S Committee from the Chairman (or representative) of the requesting committee / Council. The purpose, scope and terms of reference for the review will be agreed by the requesting committee and shared with the Chairman of O&S at the time of the request.

Such reviews will form part of the work plan for the O&S Committee, report timescales will be set out in the Forward Plan and recommendations will be agreed and shared with the referring committee.

Where the Committee chooses to conduct a review of policy or services that has not been referred by a policy committee, or does not fall under items 1 or 2 as detailed above, such reviews are limited to one review per civic year.

**Updated Versions / Amendments to Operating Methodology\*:**

June 2019

May 2022

June 2023

\*the Operating Methodology is reviewed annually by the Committee, however the above dates refer to amendments made.

## Overview and Scrutiny Committee

1. To exercise the Council's responsibilities for overview and scrutiny and agree each year an operating methodology;
2. To conduct reviews of policy, services or aspects of service that have either been referred by a policy committee or the council, or have been chosen by the committee\* according to the agreed criteria for selecting such reviews
3. To approve and keep under review an annual overview and scrutiny work programme, including the work programme of any scrutiny panels established in accordance with the Overview and Scrutiny Committee work programme;
4. To approve the scope, timetable and method for each review by a scrutiny panel to put in place and ensure that such reviews are monitored and managed efficiently and in accordance with the Overview and Scrutiny Procedure Rules;
5. To make reports and recommendations to the Council, a policy committee or any other Council committee arising from the exercise of these terms of reference;
6. To consider the Forward Plan and comment as appropriate to the relevant Committee on proposed decisions which relate to services within their remit (before they are taken by the appropriate policy committee);
7. To exercise the powers of call in and scrutiny in relation to policy committee decisions made but not implemented, as set out in section 21(3) of the Local Government Act 2000 and challenge such decisions in accordance with the procedure set out in the Overview and Scrutiny Procedure Rules in Part V of this Constitution;
8. To take an overview of the policies, forward plans of related authorities, of all public bodies and agencies as they affect the council's area or its inhabitants; and acting as the 'horizon scanning' Committee for the Council, bringing matters which will have effect to the attention of the relevant Policy Committee at the earliest opportunity so they can be considered as part of Policy Development;
9. To maintain under review the arrangements for the performance monitoring of Council services and to receive and consider any improvement plans arising from undertaking this function;

10. To discharge the statutory functions arising under section 19 of the Police and Justice Act 2006 relating to issues of crime and disorder and to develop and implement such procedures, protocols and criteria as deemed by the Committee to be appropriate.
11. This Committee has an operating methodology which is agreed annually at its first full meeting.

## Overview and Scrutiny Procedure Rules

### Contents

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# Overview and Scrutiny Procedure Rules

## 1. Number and Arrangements for Overview and Scrutiny Committee

1.1 The Council will have one Overview and Scrutiny Committee.

'Overview and Scrutiny Committee'

It will perform all overview and scrutiny functions on behalf of the Council and will be politically balanced.

1.2 The terms of reference of the Overview and Scrutiny Committee will be as detailed in Article 7 and Part IV of the Constitution.

## 2. Seats on Overview and Scrutiny Committee

2.1 All Councillors, with the exception of the Chairman, Leader of the Council, Deputy Leader of the Council, and Leader of the Opposition, may be members of the Overview and Scrutiny Committee. However, no member may be involved in scrutinising a decision in which he/she has been directly involved.

2.2 A member must if he/she is involved in the consideration of a matter at a meeting of the Overview and Scrutiny Committee of the Authority or a sub-committee of that Committee, regard himself/herself as having a personal and a prejudicial interest if that consideration relates to a decision made, or action taken, by another of the Council's –

- committees or sub-committees; or
- joint committees or joint sub-committees.

of which he/she may also be a member and took part in that decision making.

2.3 Sub-paragraph (2.2) above shall not apply if that member attends that meeting for the purpose of answering questions or otherwise giving evidence relating to that decision or action.

## 3. Co-optees

3.1 The Overview and Scrutiny Committee shall be entitled to appoint a number of people as non-voting co-optees.

## 4. Meetings of the Overview and Scrutiny Committee

4.1 Special meetings may be called from time to time as and when appropriate.

4.2 An Overview and Scrutiny Committee meeting may be called by the Chairman of the Committee, by a simple majority of members of the Committee or by the Proper Officer if he/she considers it necessary or appropriate.

## **5. Quorum**

5.1 The quorum for the Overview and Scrutiny Committee shall be one quarter of the whole numbers of members provided that in no case shall the quorum of the committee be less than four voting members.

## **6. Work Programme**

6.1 The Overview and Scrutiny Committee will be responsible for reporting annually to the Council on both its proposed work plan and its work in the preceding year and, in doing so, shall take into account wishes of members on the Committee who are not members of the largest political group on the Council.

## **7. Agenda Items**

7.1 Any member of the Overview and Scrutiny Committee shall be entitled to give notice to the Proper Officer that he/she wishes an item relevant to the functions of the Committee to be included on the agenda for the next available meeting of the Committee. On receipt of such a request, the Proper Officer will ensure that it is included on the next available agenda.

7.2 The Overview and Scrutiny Committee shall also respond, as soon as its work programme permits, to requests from the Council and policy committees to review particular areas of council activity. Where it does so, the Overview and Scrutiny Committee shall report their findings and any recommendations back to the relevant policy committee and/or Council. The Council and/or the relevant policy committee shall consider the report of the Overview and Scrutiny Committee at the next available meeting.

7.3 There will be a standing item on the agenda of all ordinary meetings of the Overview and Scrutiny Committee which will allow for consideration to be given to the work programme.

## **8. Policy Review and Development**

8.1 The role of the Overview and Scrutiny Committee in relation to the development of the Council's budget and policy framework is set out in detail in the Budgetary and Policy Framework Procedure Rules in Part V of this Constitution.

8.2 In relation to the development of the Council's approach to other matters not forming part of its policy and budgetary framework, the Overview and Scrutiny Committee may make proposals to policy committees for developments in so far as they relate to matters within its terms of reference.

8.3 The Overview and Scrutiny Committee may hold inquiries and investigate the available options for future direction in policy development and may appoint advisers and assessors to assist in this process. It may go on site visits, conduct public surveys, hold public meetings, commission research and do all other things that it reasonably considers necessary to inform its deliberations. It may ask witnesses to attend to address it on any matter under consideration and may pay to any advisers, assessors and witnesses a reasonable fee and expenses for doing so.

## **9. Reports from the Overview and Scrutiny Committee**

9.1 Once it has formed recommendations on proposals for development, the Overview and Scrutiny Committee will prepare formal reports and submit them to the Proper Officer for consideration by the relevant policy committee (if the proposals are consistent with the existing budgetary and policy framework), or to the Council as appropriate (e.g. if the recommendation would require a departure from, or a change to, the agreed budgetary and policy framework).

9.2 If the Overview and Scrutiny Committee cannot agree on one single final report to the Council or the relevant policy committee as appropriate, then up to one minority report may be prepared and submitted for consideration by the Council or policy committee with the majority report.

9.3 The Council or policy committee shall consider any report of the Overview and Scrutiny Committee at the next available meeting after being submitted to the Proper Officer.

## **10. Consideration of Overview and Scrutiny Committee's Reports by Policy Committees**

10.1 Once an Overview and Scrutiny report on any matter which is the responsibility of a policy committee has been completed, it shall be included on the agenda of the next available meeting of the relevant policy committee.

## **11. Rights of Overview and Scrutiny Committee Members to Documents**

11.1 In addition to their rights as Councillors, members of the Overview and Scrutiny Committee have the additional right to documents and to notice of meetings as set out in the Access to Information Procedure Rules in Part V of this Constitution.

11.2 Nothing in this paragraph prevents more detailed liaison between the relevant policy committee and the Overview and Scrutiny Committee as appropriate depending on the particular matter under consideration.

## **12. Members and Officers Giving Account**

12.1 The Overview and Scrutiny Committee may scrutinise and review decisions made or actions taken in connection with the discharge of any council functions within its remit. As well as reviewing documentation, in fulfilling the

scrutiny role, it may require any member of a policy committee, the Head of Paid Service or an Assistant Director to attend before it to explain in relation to matters within its remit –

- (a) any particular decision or series of decisions; and
- (b) the extent to which the actions taken implement Council policy

and it is the duty of those persons to attend if so required.

More junior officers may be invited to assist the Committee.

- 12.2 Where any member or officer is required to attend the Overview and Scrutiny Committee under this provision, the Chairman of the Committee will inform the Proper Officer. The Proper Officer shall inform the member or officer in writing giving at least five working days' notice of the meeting at which he/she is required to attend. The notice will state the nature of the item on which he/she is required to attend to give account and whether any papers are required to be produced for the Committee. Where the account to be given to the Committee will require the production of a report, then the member or officer concerned will be given sufficient notice to allow for presentation of that documentation.
- 12.3 Where, in exceptional circumstances, the member or officer is unable to attend on the required date, and then the Overview and Scrutiny Committee shall, in consultation with the member or officer, arrange an alternative date for attendance.

### **13. Attendance by Others**

- 13.1 The Overview and Scrutiny Committee may invite people other than those people referred to in paragraph 12 above to address it, discuss issues of local concern and/or answer questions on issues within the remit of the committee. The committee may, for example, wish to hear from residents, stakeholders and members and officers in other parts of the public sector and shall invite such people to attend.

### **14. Call-In**

- 14.1 Call-in should occur where members of the Overview and Scrutiny Committee have evidence which suggests that the policy committee(s) for which it is responsible did not take the decision in accordance with the principles set out in Article 12.
- 14.2 Five working days are to be allowed for the call-in of decisions. The procedure is as follows –
- (a) If four members on the Overview and Scrutiny Committee wish to call in a decision with a view to requesting that the relevant policy committee reconsiders the decision, this must be done within five

working days of publication of the decision, provided the issue in question has not been recorded as urgent.

- (b) Any request to call in a decision must be in writing, be signed by the four members and set out the resolution to be considered. The call-in notice should also set out the reason(s) why the decision should be reconsidered. The notice should be sent to the Head of Paid Service no later than 5pm on the fifth working day following publication of the decision.
  - (c) Decisions can only be called in once and must be considered at the next meeting of the Overview and Scrutiny Committee unless the agenda for that meeting has already been published. If the agenda has been published, the issue will be considered at the subsequent Overview and Scrutiny Committee meeting unless the matter is considered urgent by the Chairman of the Overview and Scrutiny Committee, taking into account any views of the Chairman of the Committee whose decision has been called in.
  - (d) The date of publication of the decision will be deemed to be the day on which the minutes were published on the Council's website.
  - (e) If having considered the decision the Overview and Scrutiny Committee may:
    - (i) refer back to the relevant policy committee for further consideration, setting out in writing its recommendations; or
    - (ii) not refer back to the relevant policy committee and the decision shall take effect on the date of the overview and scrutiny meeting.
- 14.3 Where a matter is to be referred to another committee, call-in only applies after the matter has been considered by that other committee.
- 14.4 Call-in does not apply to recommendations to Council nor to Council decisions themselves.
- 14.5 The Chairman of the committee whose decision has been called in shall be invited to the Overview and Scrutiny Committee meeting when the item is considered. The Chairman of the Overview and Scrutiny Committee (or his/her representative) shall attend the policy committee meeting when the called-in item goes back for consideration.
- 14.6 Where a policy committee does not wish to accept the recommendation(s) of the Overview and Scrutiny Committee on a called-in decision, the decision shall be referred to Council.
- 14.7 The call-in procedure set out above shall not apply where the decision being taken by the policy committee is urgent. A decision will be urgent if any delay likely to be caused by the call-in process would seriously prejudice the Council's

or the public interest. The record of the decision shall state whether, in the opinion of the decision-making committee, the decision is an urgent one and, therefore, not subject to call-in. The committee taking the decision must agree both that the decision proposed is reasonable in all the circumstances and to it being treated as a matter of urgency. The Chairman of the Overview and Scrutiny Committee shall be consulted before any matter is dealt with under this urgency procedure.

- 14.8 Urgency in this context goes further than the urgency provisions contained in the Local Government (Access to Information) Act 1985 relating to late reports. A report may well have been submitted to the relevant committee in good time but the implementation of the decision is nevertheless considered urgent.
- 14.9 The operation of the provisions relating to call-in and urgency shall be monitored annually.

## **15. Procedure at Overview and Scrutiny Committee Meetings**

- 15.1 The Overview and Scrutiny Committee shall consider the following business –
- (a) minutes of the last meeting;
  - (b) declarations of interest;
  - (c) consideration of any matter referred to the Committee for a decision in relation to call-in of a decision;
  - (d) (responses of the policy committee(s) to reports of the Overview and Scrutiny Committee;
  - (e) the business otherwise set out in the agenda for the meeting; and
  - (f) the work programme.
- 15.2 Where the Overview and Scrutiny Committee conducts investigations (e.g. with a view to policy development), the Committee may also ask people to attend to give evidence at committee meetings which are to be conducted in accordance with the following principles:
- (a) that the investigation be conducted fairly and all members of the Committee given the opportunity to ask questions of attendees, to contribute and speak;
  - (b) that those assisting the Committee by giving evidence be treated with respect and courtesy; and
  - (c) that the investigation be conducted so as to maximise the efficiency of the investigation or analysis.
- 15.3 Following any investigation or review, the Committee shall prepare a report for submission to the appropriate policy committee and/or Council as appropriate and shall make its report and findings public.

## 16. Oversight Commissions

16.1 Part of the role of the Overview and Scrutiny Committee is to provide support to the two policy committees by holding commissions on specific areas as requested by those committees.

To commence a commission: -

- The Prosperous Communities Committee and/or the Corporate Policy and Resources Committee will agree the purpose, scope and terms of reference of a commission and make a formal request via the Chair of Overview and Scrutiny (by formal report) that a commission is established to investigate in detail a particular issue from a national, regional, sub-regional and local perspective.
- The proposed report and terms of reference for a commission should be agreed with the Chair of Overview and Scrutiny Committee prior to being submitted to the commissioning policy committee for agreement.'
- In undertaking such a commission, the Overview and Scrutiny Committee may hold inquiries and investigate options for future direction in policy development. They may appoint advisers and assessors to assist in this process. They may go on site visits, conduct public surveys, hold public meetings, commission research and do all other things that they reasonably consider necessary to inform their deliberations. They may ask witnesses to attend to address it on any matter under consideration and may pay to any advisers, assessors and witnesses a reasonable fee and expenses for doing so, as specified in the Constitutional operating procedures.
- If a budget is required this will need to be agreed by the commissioning Committee.
- The Overview and Scrutiny Committee will report back their findings to the Commissioning Policy Committee

**Full Forward Plan for all Committees (as at 4 June 2025)**

**Purpose:**

This report provides a summary of all items of business at upcoming meetings.

**Recommendation:**

1. That members note the contents of this report.

Date	Title	Lead Officer	Purpose of the report	Date First Published
<b>CORPORATE POLICY &amp; RESOURCES</b>				
<b>12 JUNE 2025</b>				
12 Jun 2025	Local Authority Housing Fund 3 update report	Sarah Elvin, Homes, Health & Wellbeing Team Manager	Report to update members on LAHF 3 and obtain some required decisions on the project	
12 Jun 2025	Household Support Fund 7	Angela Matthews, Benefits Manager	Details and distribution proposals for Household Support Fund round 7	
12 Jun 2025	Review and Reprioritisation of Earmarked Reserves	Peter Davy, Director of Finance and Assets (Section 151 Officer)	To consider the reprioritisation of earmarked reserves to meet Council priorities.	
12 Jun 2025	Surestaff/WLDC Staffing Services Business Plan 2025/26	Comie Campbell, Interim Financial Services Manager (Deputy S151)	Annual Business plan for Surestaff and WLDC Staffing services. Including the review of board membership	
12 Jun 2025	Budget and Treasury Monitoring Final Outturn 2024/2025	Sue Leversedge, Business Support Team Leader	This report sets out the final budget outturn position for revenue and capital spend 2024/2025.	
12 Jun 2025	Annual Treasury Management Report 2024/25	Peter Davy, Director of Finance and Assets (Section 151 Officer)	To report on the Annual Treasury Management activities and prudential indicators for 2024/25 in accordance with the Local Government Act 2003	

12 May 2025	Lea Fields Business Plan Review	Cara Markham, Commercial, Cultural and Leisure Development Manager	Review and update on the Lea Fields Plan	06 January 2025
12 Jun 2025	LGA Corporate Peer Challenge 2025: Recommendations and Action Plan	Ellen King, Policy & Strategy Officer – Corporate Strategy & Business Planning	This report presents the findings of the Council's recent Corporate Peer Challenge and the Council's Action Plan in response to the recommendations made.	
12 Jun 2025	WLDC UKSPF/REPF 2025/26	James Makinson- Sanders, Economic Growth Team Manager, Grant White, Communities Manager	Identification of West Lindsey District Council's 2025/26 UKSPF/REPF Programme.	
12 Jun 2025	Progress and Delivery Quarter Four Report and Summary of Year End Performance 2024/25	Claire Bailey, Change, Projects and Performance Officer, Darren Mellors, Performance & Programme Manager	Progress and Delivery Quarter Four Report and Summary of Year End Performance 2024/25	
<b>24 JULY 2025</b>				
24 Jul 2025	Gainsborough Leisure Provision	Amy Potts, Programme Manager	A report outlining the scope and business case requirements to support delivery of the future leisure model in Gainsborough	
24 Jul 2025	Levelling Up Fund Reconciliation	Amy Potts, Programme Manager	Report to CP&R to demonstrate spend on the Thriving Gainsborough Levelling Up Fund Programme since 2021, and outline proposals for any budget remaining	
24 Jul 2025	Budget and Treasury Monitoring Qtr 1 2025/26	Sue Leversedge, Business Support Team Leader	This report sets out the revenue, capital and treasury management activity from 1st April 2025 to 31st May 2025.	

Due to committee timings, we bring a two month report to the June committee meeting.

24 Jul 2025	Market Street Renewal Ltd - 2025/2026 Business Plan	Sally Grindrod-Smith, Director Planning, Regeneration & Communities	Present 2025/26 Business Plan for approval Agree changes to Director, Share Holder Representative and Company Secretary roles
24 Jul 2025	Review of the Counter Fraud, Corruption and Bribery Policy	Lisa Langdon, Assistant Director People and Democratic (Monitoring Officer)	To review the updated policy which outlines the Council's approach to preventing and identifying all forms of fraud, corruption, theft and bribery.
24 Jul 2025	School Games Funding 2025/26	Grant White, Communities Manager	To approve applying for School Games Funding from Sport England.
24 Jul 2025	Asylum Dispersal in West Lindsey	Sarah Elvin, Homes, Health & Wellbeing Team Managerr	Report to update on the Asylum position in West Lindsey and seek authority for spend of the Asylum Dispersal Grant funding
<b>25 SEPTEMBER 2025</b>			
25 Sep 2025	Gainsborough Health Provision	Amy Potts, Programme Manager	A report to outline existing GP provision in Gainsborough's scope, requirements and options, to form a business case working with the NHS Integrated Care Board (ICB) for a future working model
<b>13 NOVEMBER 2025</b>			
13 Nov 2025	Options Report: Review of Civic Transport Arrangements	Katie Storr, Democratic Services & Elections Team Manager	To present a detailed options appraisal for retention and use of the civic car, or alternative arrangements, following deferral of the paper presented to the Corporate Policy & Resources

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			Committee in February 2025.
13 Nov 2025	Proposed Fees and Charges 26/27	Sue Leversedge, Business Support Team Leader	Proposed Fees and Charges to take effect from 1 April 2026.
13 Nov 2025	Budget and Treasury Monitoring Qtr 2 25/26	Sue Leversedge, Business Support Team Leader	This report sets out the revenue, capital and treasury management activity from 1st April 2025 to 30th September 2025.
<b>11 DECEMBER 2025</b>			
11 Dec 2025	Progress and Delivery Quarter Two (2025/26)	Claire Bailey, Change, Projects and Performance Officer, Darren Mellors, Performance & Programme Manager	Progress and Delivery Quarter Two (2025/26)
11 Dec 2025	Council Debts for Write Off 2025/26	Alison McCulloch, Revenues Manager	Council Debts for Write Off 2025/26
<b>15 JANUARY 2026</b>			
<b>12 FEBRUARY 2026</b>			
<b>16 APRIL 2026</b>			
<b>COUNCIL</b>			
<b>7 JULY 2025</b>			
7 Jul 2025	Adoption of the Reepham Neighbourhood Plan	Nev Brown, Senior Neighbourhood Planning Policy Officer	To adopt the Reepham Neighbourhood Plan
<b>8 SEPTEMBER 2025</b>			
8 Sep 2025	Adoption of the Dunholme Neighbourhood Plan Review	Nev Brown, Senior Neighbourhood Planning Policy Officer	To adopt the Dunholme Neighbourhood Plan Review
<b>10 NOVEMBER 2025</b>			
<b>26 JANUARY 2026</b>			

26 Jan 2026	Local Council Tax Support Scheme 2026/27	Angela Matthews, Benefits Manager, Alison McCulloch, Revenues Manager	Local Council Tax Support Scheme 2026/27
26 Jan 2026	Review of Licensing Act 2003 Policy	Andy Gray, Housing & Environmental Enforcement Manager	To seek approval for the statutory review of the Licensing Act 2003 policy
<b>2 MARCH 2026</b>			
<b>13 APRIL 2026</b>			
<b>11 MAY 2026 - ANNUAL COUNCIL</b>			
<b>GOVERNANCE &amp; AUDIT</b>			
<b>10 JUNE 2025</b>			
10 Jun 2025	The Regeneration of former RAF Scampton	Sally Grindrod-Smith, Director Planning, Regeneration & Communities	Paper to provide committee with overview and update
<b>29 JULY 2025</b>			
29 Jul 2025	LGA Corporate Peer Challenge - Feedback, Recommendations & WLDC Action Plan	Ellen King, Policy & Strategy Officer – Corporate Strategy & Business Planning	This report presents, for noting, the findings of the Council's recent LGA Corporate Peer Challenge, and the resultant WLDC Action Plan as presented to CP&R Committee on 12th June 2025.
29 Jul 2025	Quarter one Strategic Risk Report	Katy Allen, Corporate Governance Officer	Quarter one reporting of the Strategic Risk Register
29 Jul 2025	Annual Voice of the Customer Report 2024/25	Natalie Kostiuk, Customer Experience Officer	To summarise customer feedback received during the year 2024/25 and analyse customer contact demand data to provide a clear view of the voice of the customer.
<b>30 SEPTEMBER 2025</b>			

30 Sep 2025	Local Government and Social Care Ombudsman (LGSCO) Annual Review Letter Report 2024/25	Natalie Kostiuk, Customer Experience Officer	Report on the Local Government and Social Care Ombudsman (LGSCO) Annual Review Letter 2025 covering complaints referred to and decided by them between April 2024 and March 2025. Examining the types and outcomes of complaints referred and benchmarking with other similar local authorities.	
<b>25 NOVEMBER 2026</b>				
25 Nov 2025	Quarter Two Strategic Risk Register	Katy Allen, Corporate Governance Officer	Quarter Two reporting of the Strategic Risk Register	
25 Nov 2025	Audit of the Statement of Accounts 2024/25 Sign Off	Comie Campbell, Interim Financial Services Manager (Deputy S151)	Statement of Accounts 2024/25 Sign off by External Audit	
<b>10 JANUARY 2026</b>				
10 Jan 2026	Quarter three Strategic risks	Katy Allen, Corporate Governance Officer	Reporting of Strategic Risk Register for quarter three	
<b>10 MARCH 2026</b>				
<b>21 APRIL 2026</b>				
21 Apr 2026	Strategic Risk Register	Katy Allen, Corporate Governance Officer	Year end review of the Strategic Risk Register	
<b>JOINT STAFF CONSULTATIVE COMMITTEE</b>				
<b>23 JANUARY 2025</b>				
23 Jan 2025	Staff survey 2024	Lynne Thomsett, People Services Manager	Staff survey results for 2024	06 January 2025
<b>29 MAY 2025</b>				
29 May 2025	Gender Pay Gap Report 2024	Lynne Thomsett, People Services Manager	Report on the Council's Gender Pay Gap at 31 March 2024	
<b>3 JULY 2025</b>				

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**11 SEPTEMBER 2025**

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**23 OCTOBER 2025**

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**27 NOVEMBER 2025**

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**22 JANUARY 2026**

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**5 MARCH 2026**

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**OVERVIEW & SCRUTINY**

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**24 JUNE 2025**

24 Jun 2025	Overview & Scrutiny Committee - Operating Methodology	Ele Snow, Senior Democratic and Civic Officer	To consider and approve the Operating Methodology for the Overview and Scrutiny Committee, Civic Year 2025 / 2026
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**29 JULY 2025**

29 Jul 2025	Progress and Delivery Quarter Four Report and Summary of Year End Performance 2024/25	Claire Bailey, Change, Projects and Performance Officer, Darren Mellors, Performance & Programme Manager	Progress and Delivery Quarter Four Report and Summary of Year End Performance 2024/25
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**2 SEPTEMBER 2025**

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**14 OCTOBER 2025**

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**18 NOVEMBER 2025**

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**13 JANUARY 2026**

13 Jan 2026	Progress and Delivery Quarter Two (2025/26)	Claire Bailey, Change, Projects and Performance Officer, Darren Mellors, Performance & Programme Manager	Progress and Delivery Quarter Two (2025/26)
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**24 FEBRUARY 2026**

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**14 APRIL 2026**

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**PROSPEROUS COMMUNITIES**

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**15 JULY 2025**

15 Jul 2025	Temporary Excess Waste Update(Big Bin Clear Out BBCO)	Robert Gilliot, Operational Services Manager	Update on the BBCO after year 1
15 Jul 2025	One Earth Solar Farm - WLDC submissions	Russell Clarkson, Development Management Team Manager	To agree West Lindsey DC's approach towards the One Earth Solar Farm NSIP including the submission of key documents (such as the Local Impact Report) to the public examination.
15 Jul 2025	WLDC Economic Growth Strategy 2025-2030	James Makinson-Sanders, Economic Growth Team Manager	Presentation of the Economic Growth Strategy 2025-2030, developed with members of the EGS Task and Finish Group.

**16 SEPTEMBER 2025****NOVEMBER 2025**

Nov 2025	Proposed Fees and Charges 2026/2027	Sue Leversedge, Business Support Team Leader	Proposed fees and charges to take effect from 1 April 2026.
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**2 DECEMBER 2025****27 JANUARY 2026****17 MARCH 2026****28 APRIL 2026****REGULATORY****11 SEPTEMBER 2025****4 DECEMBER 2025****12 MARCH 2026**

12 Mar 2026	Review of Pavement Licensing Sub Delegation	Andy Gray, Housing & Environmental Enforcement Manager	To review the sub delegation of pavement licensing powers to Lincolnshire County Council.
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## Overview and Scrutiny Work Plan

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NB: Please note this is an indicative work plan, pending confirmation of attending presenters.

### **Dates of Meetings:**

#### 24 June 2025

Director of Public Health Annual Report 2024 – Professor Derek Ward and Councillor Woolley.

Overview & Scrutiny Committee – Operating Methodology

#### 29 July 2025

Progress and Delivery Quarter Four Report and Summary of Year End Performance 2024/25

#### 2 September 2025

### Pending Items

- Markets Working Group – twice yearly
- Portfolio Overview – per Director
- Information / Update re: Battery Storage
- Police Crime Commissioner Update
- Resilience & Emergency Planning – *Contact made and asked if they would update towards the end of the Civic Year 2025/26, ideally around March or April 2026.*
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