

Corporate Policy & Resources Committee Work Plan (as at 7 January 2026)

Purpose:

This report provides a summary of items of business due at upcoming meetings.

Recommendation:

1. That members note the contents of this report.

Date	Title	Lead Officer	Purpose of the report	Date First Published
15 JANUARY 2026				
15 Jan 2026	Review of Earmarked Reserves 2025/26	Sue Leversedge, Financial Services Manager (Deputy Section 151)	To receive the annual review of earmarked reserves in advance of the formal Section 25 report (Section 151 Review of Robustness of Reserves) being brought to Council on 2 March 2026.	03 December 2025
15 Jan 2026	Change to Terms of Reference of the Savings Board	Peter Davy, Director of Finance and Assets (Section 151 Officer)	To make changes to the Terms of Reference of the Savings Board	03 December 2025
15 Jan 2026	Homelessness reserve draw down	Sarah Elvin, Homes, Health & Wellbeing Team Manager	report to outline a proposed drawn down from the homelessness reserve	03 December 2025
12 FEBRUARY 2026				
12 Feb 2026	2026/27 Progress & Delivery Measure Set	Claire Bailey, Senior Change, Projects and Performance Officer, Darren Mellors, Performance & Programme Manager	Recommendations for the 2025/26 Progress and Delivery measure set,	17 September 2025
12 Feb 2026	WLDC Corporate Plan	Ellen King, Policy & Strategy Officer –	This report presents for approval the Council's proposed Corporate Plan	05 November 2025

		Corporate Strategy & Business Planning	covering the period 2026 - 2028	
12 Feb 2026	Review of the Anti Money Laundering and Financial Crime Policy	Peter Davy, Director of Finance and Assets (Section 151 Officer)	To review the updated policy which outlines the Council's approach to preventing and identifying all forms of Money Laundering and Financial Crime	03 December 2025
12 Feb 2026	Budget and Treasury Monitoring Qtr. 3 2025/2026	Sue Leversedge, Financial Services Manager (Deputy Section 151)	This report sets out the revenue, capital and treasury management activity from 1st April 2025 to 31st December 2025.	16 July 2025
12 Feb 2026	Corporate Policy and Resources Committee Draft Budget 2026/2027 and estimates to 2030/2031	Sue Leversedge, Financial Services Manager (Deputy Section 151)	The report sets out the draft Revenue Budget 2026/2027 including that of this Committee and those recommended by the Prosperous Communities Committee for the period 2026/2027. It also includes estimates to 2030/2031 to be included in the Medium Term Financial Plan.	03 December 2025
12 Feb 2026	Medium Term Financial Plan 27/28-31/32, the budget 27/28, capital programme 27/28 to 31/32	Peter Davy, Director of Finance and Assets (Section 151 Officer)	The purpose of the Medium-Term Financial Plan (MTFP) is to set a robust overall framework for the Council's Financial Strategy and spending plans over the next 5 years in support of delivering the Corporate Plan. The report also sets out the Council Tax for 2026/27. The Medium Term Financial Analysis includes the budget for 2026/27 and estimates to 2030/31. It is based on assumptions of levels of futures Government Funding and revises previous estimates up to 2029/30. The Capital Investment Strategy and Capital Programme records the Council's five year investment plan.	03 December 2025

The Treasury Management Strategy details the Council's Investment, Borrowing Strategies and Minimum Revenue Provision Policy.

16 APRIL 2026

16 Apr 2026	Review of Officer Code of Conduct	Lynne Thomsett, People Services Manager	To review the Officer Code of Conduct in light of associated updated policies.	05 November 2025
16 Apr 2026	Annual Treasury Management Report 2025/26	Caroline Capon, Corporate Finance Team Leader	To report on Annual Treasury Management activities and prudential indicators for 2025/26 in accordance with the Local Government Act 2003	03 December 2025
